

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	
	)	Chapter 11
	)	
MSR RESORT GOLF COURSE LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 11-10372 (SHL)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**SCHEDULES OF ASSETS AND LIABILITIES FOR  
MSR GRAND WAILEA RESORT, LP  
CASE NO. 11-10382 (SHL)**

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<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number include: MSR Resort Golf Course LLC (7388); MSR Biltmore Resort, LP (5736); MSR Claremont Resort, LP (5787); MSR Desert Resort, LP (5850); MSR Grand Wailea Resort, LP (5708); MSR Resort Ancillary Tenant, LLC (9698); MSR Resort Biltmore Real Estate, Inc. (8464); MSR Resort Desert Real Estate Inc. (9265); MSR Resort Hotel, LP (5558); MSR Resort Intermediate Mezz GP, LLC (3864); MSR Resort Intermediate Mezz LLC (7342); MSR Resort Intermediate Mezz, LP (3865); MSR Resort Intermediate MREP, LLC (9703); MSR Resort Lodging Tenant, LLC (9699); MSR Resort REP, LLC (9708); MSR Resort Senior Mezz GP, LLC (9969); MSR Resort Senior Mezz LLC (7348); MSR Resort Senior Mezz, LP (9971); MSR Resort Senior MREP, LLC (9707); MSR Resort Silver Properties, LP (5674); MSR Resort SPE GP II LLC (5611); MSR Resort SPE GP LLC (7349); MSR Resort Sub Intermediate Mezz GP, LLC (1186); MSR Resort Sub Intermediate Mezz LLC (7341); MSR Resort Sub Intermediate Mezz, LP (1187); MSR Resort Sub Intermediate MREP, LLC (9701); MSR Resort Sub Senior Mezz GP, LLC (9966); MSR Resort Sub Senior Mezz LLC (7347); MSR Resort Sub Senior Mezz, LP (9968); and MSR Resort Sub Senior MREP, LLC (9705). The location of the debtors' service address is: c/o CNL-AB LLC, 1251 Avenue of the Americas, New York, New York 10020.

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MSR RESORT GOLF COURSE LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 11-10372 (SHL)
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Debtors.	)	Jointly Administered
	)	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,  
METHODOLOGIES, AND DISCLAIMERS REGARDING THE  
SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF  
FINANCIAL AFFAIRS OF MSR RESORT GOLF COURSE LLC, *ET AL.***

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number include: MSR Resort Golf Course LLC (7388); MSR Biltmore Resort, LP (5736); MSR Claremont Resort, LP (5787); MSR Desert Resort, LP (5850); MSR Grand Wailea Resort, LP (5708); MSR Resort Ancillary Tenant, LLC (9698); MSR Resort Biltmore Real Estate, Inc. (8464); MSR Resort Desert Real Estate, Inc. (9265); MSR Resort Hotel, LP (5558); MSR Resort Intermediate Mezz GP, LLC (3864); MSR Resort Intermediate Mezz LLC (7342); MSR Resort Intermediate Mezz, LP (3865); MSR Resort Intermediate MREP, LLC (9703); MSR Resort Lodging Tenant, LLC (9699); MSR Resort REP, LLC (9708); MSR Resort Senior Mezz GP, LLC (9969); MSR Resort Senior Mezz LLC (7348); MSR Resort Senior Mezz, LP (9971); MSR Resort Senior MREP, LLC (9707); MSR Resort Silver Properties, LP (5674); MSR Resort SPE GP II LLC (5611); MSR Resort SPE GP LLC (7349); MSR Resort Sub Intermediate Mezz GP, LLC (1186); MSR Resort Sub Intermediate Mezz LLC (7341); MSR Resort Sub Intermediate Mezz, LP (1187); MSR Resort Sub Intermediate MREP, LLC (9701); MSR Resort Sub Senior Mezz GP, LLC (9966); MSR Resort Sub Senior Mezz LLC (7347); MSR Resort Sub Senior Mezz, LP (9968); and MSR Resort Sub Senior MREP, LLC (9705). The location of the debtors' service address is: c/o CNL-AB LLC, 1251 Avenue of the Americas, New York, New York 10020.

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements,” and together with the Schedules, the “Schedules and Statements”) filed by the above-captioned debtors and debtors in possession (collectively, the “Debtors”) were prepared pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by management of the Debtors, with the assistance of the Debtors’ advisors and Pyramid Advisors, LP (d/b/a Pyramid Hotel Group), asset manager to the Debtors (the “Asset Manager”), and are unaudited.

These Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Schedules of Assets and Liabilities and Statements of Financial Affairs of MSR Resort Golf Course LLC, *et al.*, (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, each Debtor’s Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

While the Debtors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available at the time of preparation, inadvertent errors, inaccuracies, or omissions may have occurred or the Debtors may discover subsequent information that requires material changes to the Schedules and Statements. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete.

The Schedules and Statements have been signed by Christopher Devine, authorized signatory for the Debtors and Chief Financial Officer of the Asset Manager. In reviewing and signing the Schedules and Statements, Mr. Devine necessarily relied upon the efforts, statements, and representations of the Debtors’ other personnel and advisors. Mr. Devine has not (and could not have) personally verified the accuracy of each such statement and representation, including, without limitation, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

The Global Notes are in addition to any specific notes contained in any Debtor’s Schedules or Statements. The fact that the Debtors have prepared Global Notes or specific notes with respect to any information in the Schedules and Statements and not to other information in the Schedules and Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Notes or specific notes to the rest of the Debtors’ Schedules and Statements, as appropriate.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

- 1. Description of these chapter 11 cases and “As Of” Information Date.** On February 1, 2011 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”). The Debtors’ chapter 11 cases are jointly administered for procedural purposes under *In re MSR Resort Golf Course*

*LLC, et al.*, Case No. 11-10372 (SHL) (Bankr. S.D.N.Y.). The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. It would be prohibitively expensive, unduly burdensome, and an inefficient use of resources of the Debtors for the Debtors to obtain current market valuations of all of their assets. Accordingly, the asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of January 31, 2011, except with respect to certain Debtors, including MSR Resort Lodging Tenant, LLC, which asset data is as of January 28, 2011, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of the close of business on the Petition Date. Exceptions to this include operating cash and certain other assets; operating cash is presented at bank balances as of the Petition Date, and certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts because the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

2. **General Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim (“Claim”) description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated,” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
3. **Basis of Presentation.** For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements on a consolidated basis, which were audited annually and on a consolidated basis prior to 2010. Combining the assets and liabilities

set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles (“GAAP”). Therefore, the Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to reconcile fully with the consolidated financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

4. **Disclaimer Regarding Information.** All of the Debtors’ resorts are managed by third-party property managers (the “Resort Managers”),<sup>2</sup> which contract with service providers and purchase substantially all services, goods, and materials utilized in the operation of the Debtors’ resorts. The Resort Managers employ an aggregate of approximately 3,800 employees in connection with the operation of the resorts, while the Debtors do not have any employees. Thus, the Schedules and Statements have been prepared, in large part, based upon the information and work product and representations made available to the Debtors, their advisors, and the Asset Manager by representatives of the third-party Resort Managers.
5. **Comprehensive Enterprise.** The Debtors operate their business as a comprehensive enterprise and their financial affairs are complex. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their business (the “Cash Management System”). Disbursements under the Cash Management System were controlled primarily by personnel located at the Debtors’ headquarters or by personnel of the Resort Managers or Asset Manager. As a result, certain payments in the Schedules and Statements may have been made prepetition by one legal entity on behalf of another legal entity through the operation of the Cash Management System or otherwise as a result of the Debtors’ operations. Further, due to the nature of the Debtors’ operations, certain Claims set forth in one legal entity’s Schedules and Statements may more appropriately be an obligation of another legal entity. Although efforts have been made to set forth open payable amounts and Claims on the Schedules and Statements of the correct legal entity, the Debtors reserve the right to modify or amend the Schedules and Statements to attribute open payable amounts and Claims to a different legal entity, if necessary or appropriate.

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<sup>2</sup> Pyramid Resort Asset Management LLC, is the Asset Manager for five of the Debtors’ resorts.

6. **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third-party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The Debtors made reasonable efforts to ensure that the alterations or redactions are limited only to what the Debtors believed was necessary.
7. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
8. **Recharacterization.** The Debtors have made reasonable efforts to characterize, classify, categorize, and designate correctly the Claims, assets, executory contracts, unexpired leases, interests, and other items reported in the Schedules and Statements. Nevertheless, due to the complexity and size of the Debtors’ business, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases identified herein were executory or unexpired as of the Petition Date or remain executory postpetition.
9. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases on February 2 and 3, 2011, and March 2 and 16, 2011 (the “First and Second Day Orders”), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition Claims of construction vendors, suppliers, taxing authorities, and Resort Managers. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and, therefore, generally are not listed in the Schedules and Statements. Regardless of whether such Claims are listed in the Schedules and Statements, to the extent such Claims are paid pursuant to an order of the Bankruptcy Court (including the First and Second Day Orders), the Debtors reserve all rights to amend or supplement the Schedules and Statements as is necessary or appropriate.

10. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.
11. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, indefinite life intangible assets, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.
12. **Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital leases or operating leases. To the extent that there was an amount outstanding as of January 28, 2011 or January 31, 2011, as applicable, the creditor has been included on Schedule F of the Schedules.
13. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.
14. **Property and Equipment.** Unless otherwise indicated, owned property (including, without limitation, real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect thereto.
15. **Estimates.** To prepare and file the Schedules in accordance with the deadline established in these chapter 11 cases, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
16. **Fiscal Year.** Each Debtor's fiscal year ends on December 31.
17. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

- 18. Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. Other Debtors, however, may be liable instead of, or together with, such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate.
- 19. Insiders.** The Debtors have attempted to include all payments made on or within the 12 months prior to the Petition Date to any individual or entity deemed an “insider.” For these purposes, “insider” is defined as (a) any individual or entity owning 5% or more of the voting or equity securities of a Debtor, (b) any individual that has served as either an officer or director of a Debtor within the last 12 months, or (c) any entity related to any of the foregoing. The listing of a party as an “insider,” however, is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, Claim, right, or defense, and all such rights, Claims, and defenses are hereby expressly reserved.
- 20. Intercompany.** The Schedules and Statements do not reflect certain intercompany transactions between the Debtors and the respective intercompany accounts payable and intercompany accounts receivable, if any, are not set forth in the Schedules and Statements.
- 21. Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Schedules and Statements. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different than the listed total. The description of an amount as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined” is not intended to reflect upon the materiality of such amount.
- 22. Setoffs.** The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, warranties, and other disputes between the Debtors and their suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors’ industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Debtors’ Schedules and Statements.
- 23. Consolidated Identification of Interests.** As set forth in Global Note 6 above, the Schedules and Statements, in various instances, call for information that, if provided, would disclose the identities and personal contact information of individuals making up certain groups including, but not limited to, resort members, customers, and certain homeowners party to rental pool agreements with the Debtors. The Debtors elected to present such sensitive information as consolidated line items of similar interests. For



example, in responding to the information required for Statement 3(b), the Debtors aggregated customer payments and member payments made within the 90-day period preceding the Petition Date into their own respective aggregate line items. The Debtors believe that producing information in this manner is necessary to both maintain valuable customer and membership relationships and to protect the Debtors' propriety and valuable customer, membership, and high net worth individual lists.

### **Specific Disclosures with Respect to the Debtors' Schedules and Statements**<sup>3</sup>

24. **Schedule B(9).** The Debtors are listed as beneficiaries of certain insurance policies that were purchased by affiliates of the Asset Manager and various non-Debtor entities. The Debtors list such policies in Schedule B(9) as personal property. Because the relative value of each individual Debtor's interest in a given policy cannot be determined with accuracy, the Debtors listed the current value of each Debtor's interest in such policies as "Unknown."
25. **Schedule B(22).** The Debtors do not own any patents, copyrights, or other intellectual property and checked the box labeled "none" when completing the Schedules. Nevertheless, certain of the Debtors utilize, in the ordinary course of business, intellectual property rights held by MSR Hotels & Resorts, Inc. or MS Resort Purchaser LLC, both of which are non-Debtor affiliates.
26. **Schedule E.** The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time.
27. **Schedule G.** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any

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<sup>3</sup> In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition. Certain of the executory contracts and unexpired leases listed in Schedule G may have been assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors. The Debtors have attempted to list the appropriate Debtor parties to each contract, agreement, and lease on Schedule G, however, there may be instances in which other Debtor entities that are not parties to the contracts, agreements, and leases have been the primary entities conducting business in connection with these contracts, agreements, and leases. Accordingly, the Debtors have listed certain contracts, agreements, and leases on Schedule G of the Debtor entity corresponding to the applicable contracting entity on which may, upon further review, differ from the primary entity conducting business with the counterparty to that particular contract, agreement, or lease.

- 28. Schedule H.** Some of the "codebtors" listed in the Debtors' Schedules have not filed voluntary petitions for relief in these chapter 11 cases. Such parties generally are guarantors of the applicable Debtor's funded debt obligations. Importantly, liability of certain guarantors attaches only following certain "recourse" events.

29. **Statement Question 3(b).** Generally, more than one Debtor is potentially liable on a funded debt obligation. Where payments are made on behalf of funded debt obligations, such payments are recorded in only one of the applicable Debtors' Statements; however, joint obligations are cross-referenced in the Statements of Debtors sharing responsibility. For example, the Debtors list certain payments to Midland Loan Services, Inc. ("Midland") in the Statement for MSR Resort Golf Course LLC. The payments to Midland were made on behalf of seven Debtors, but are only expressly listed on MSR Resort Golf Course LLC's Statement to prevent confusion.
30. **Statement Question 7.** The Debtors list gifts or charitable contributions as identified in their books and records. Certain purchased gift certificates, promotional expenses, and donated gift certificates are not listed because of the variable nature of corresponding liabilities. For example, the value of a donated gift certificate redeemable for a one night resort stay is dependant on room pricing when redeemed. Promotional expenses include complimentary food, beverages, or accommodations and are similarly variable. The Debtors believe these amounts, if scheduled, would have been minimal.
31. **Statement Question 9.** The Debtors list payments to certain professionals related to debt counseling and bankruptcy in the Statement for MSR Resort Golf Course LLC. In order to prevent confusion over amounts paid to the Debtors' professionals, the Debtors only list such payments in the MSR Resort Golf Course LLC Statement. Nevertheless, out of an abundance of caution, the Debtors cross-reference the MSR Resort Golf Course LLC Statement in response to question nine for the other Debtor Statements.
32. **Statement Question 19.** Certain of the mezzanine level Debtors do not maintain formal books and records.

**B6 Summary (Official Form 6 - Summary) (12/07)****UNITED STATES BANKRUPTCY COURT****Southern District of New York, New York****In re: MSR Grand Wailea Resort, LP****Case No. 11-10382 (SHL)****Chapter 11****SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

<b>Name of Schedule</b>	<b>Attached (YES/NO)</b>	<b>No. of Sheets</b>	<b>Assets</b>	<b>Liabilities</b>	<b>Other</b>
A - Real Property	YES	1	\$872,421,538.13		
B - Personal Property	YES	32	\$130,083,370.73		
C - Property Claimed as Exempt	NO	N/A			
D - Creditors Holding Secured Claims	YES	1		\$1,005,011,580.56	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$348,850.13	
F - Creditors Holding Unsecured Nonpriority Claims	YES	2		\$8,507,468.48	
G - Executory Contracts and Unexpired Leases	YES	2			
H - Codebtors	YES	2			
I - Current Income of Individual Debtor(s)	NO	N/A			
J - Current Expenditures of Individual Debtor(s)	NO	N/A			
<b>TOTAL</b>		<b>43</b>	<b>\$1,002,504,908.86</b>	<b>\$1,013,867,899.17</b>	

In re: **MSR Grand Wailea Resort, LP**Case No. **11-10382 (SHL)****SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM OR MORTGAGE
Building 3850 Wailea Alanui Drive Maui, HI 96753	Owned		\$579,306,122.94	Unknown
Building Improvements 3850 Wailea Alanui Drive Maui, HI 96753	Owned		\$13,464,080.04	Unknown
Land 3850 Wailea Alanui Drive Maui, HI 96753	Owned		\$200,136,000.00	Unknown
Land Improvements 3850 Wailea Alanui Drive Maui, HI 96753	Owned		\$79,515,335.15	Unknown
Total			<b>\$872,421,538.13</b>	

(Report total also on Summary of Schedules.)

In re: **MSR Grand Wailea Resort, LP**Case No. **11-10382 (SHL)****SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007 (m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			\$0.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See attached Schedule B2		\$4,310,360.41

Subtotal (Total on this page)

**\$4,310,360.41**

In re: **MSR Grand Wailea Resort, LP**

Case No. 11-10382 (SHL)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			\$0.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			\$0.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.		Various art 3850 Wailea Alanui Drive Maui, HI 96753		\$2,000,000.00

Subtotal (Total on this page)

**\$2,000,000.00**

In re: **MSR Grand Wailea Resort, LP**Case No. **11-10382 (SHL)****SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
6. Wearing apparel.	X			\$0.00
7. Furs and jewelry.	X			\$0.00
8. Firearms and sports, photographic, and other hobby equipment.	X			\$0.00

Subtotal (Total on this page)

**\$0.00**



In re: **MSR Grand Wailea Resort, LP**

Case No. 11-10382 (SHL)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		ACE American Insurance Company, Indemnity Ins Co of North America and Ace Property And Casualty (General Liability, Auto, Umbrella, Workers Comp, Liquor Liability) 3/1/10 - 3/1/11 Policy Number: Multiple Beneficiary: La Quinta Resort & Club, Arizona Biltmore Resort & Spa, Grand Wailea Resort Hotel & Spa Insured Party: Waldorf-Astoria Management, LLC		Unknown
		Ironshore Specialty Ins Co (Pollution) - 9/1/10 - 9/1/13 Policy Number: 000631600 Beneficiary: Doral Golf Resort & Spa, La Quinta Resort & Club, Claremont Resort & Spa, Arizona Biltmore Resort & Spa, Grand Wailea Resort Hotel & Spa Insured Party: Pyramid Advisors Limited Partnership		Unknown
		MS Merchant Banking Insurance Company (Terrorism) - 3/25/10 - 3/25/11 Policy Number: 104091-10 Beneficiary: Doral Golf Resort & Spa, La Quinta Resort & Club, Claremont Resort & Spa, Arizona Biltmore Resort & Spa, Grand Wailea Resort Hotel & Spa Insured Party: Morgan Stanley		Unknown

Subtotal (Total on this page)

**\$0.00**

In re: **MSR Grand Wailea Resort, LP**Case No. **11-10382 (SHL)****SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Starr Indemnity & Liability (D&O) - 12/30/2010 - 12/30/2011 Policy Number: SISIFNL20061310 Beneficiary: All 30 Debtors plus several non-debtors Insured Party: Pyramid Advisors Limited Partnership		Unknown
		Travelers (Contingent Liability) - 5/10/10 - 5/10/11 Policy Number: Y-660-5235N105-TIL-10 Beneficiary: All 30 Debtors plus several non-debtors Insured Party: MS Resort Senior Holdings LLC		Unknown
		Various Insurers (Property including Boiler & Machinery) - 4/5/10 - 4/5/11 Policy Number: Multiple Beneficiary: Doral Golf Resort & Spa, La Quinta Resort & Club, Claremont Resort & Spa, Arizona Biltmore Resort & Spa, Grand Wailea Resort Hotel & Spa Insured Party: Pyramid Advisors Limited Partnership		Unknown

Subtotal (Total on this page)

**\$0.00**

In re: **MSR Grand Wailea Resort, LP**Case No. **11-10382 (SHL)****SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
10. Annuities. Itemize and name each issuer.	X			\$0.00
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			\$0.00
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			\$0.00

Subtotal (Total on this page)

**\$0.00**

In re: **MSR Grand Wailea Resort, LP**Case No. **11-10382 (SHL)****SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			\$0.00
14. Interests in partnerships or joint ventures. Itemize.	X			\$0.00
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			\$0.00

Subtotal (Total on this page)

**\$0.00**

In re: **MSR Grand Wailea Resort, LP**Case No. **11-10382 (SHL)****SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
16. Accounts Receivable.		FF&E reserve receivable under operating lease agreement MSR Resort Lodging Tenant, LLC 3850 Wailea Alanui Drive Maui, HI 96753		\$1,614,268.69
		Rent receivable under operating lease agreement MSR Resort Lodging Tenant, LLC 3850 Wailea Alanui Drive Maui, HI 96753		\$101,380,078.33
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			\$0.00

Subtotal (Total on this page)

**\$102,994,347.02**

In re: **MSR Grand Wailea Resort, LP**

Case No. 11-10382 (SHL)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		See attached Schedule B18		\$498,865.41
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			\$0.00
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			\$0.00

Subtotal (Total on this page)

**\$498,865.41**

In re: **MSR Grand Wailea Resort, LP**

Case No. 11-10382 (SHL)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Refund due to appeal of property taxes County of Maui Danny Aagsalog - Director of Finance PO Box 1405 Wailuku, HI 96793-6405		Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			\$0.00
23. Licenses, franchises, and other general intangibles. Give particulars.		NEXTEL WIP LEASE CORP.		Unknown

Subtotal (Total on this page)

**\$0.00**

In re: **MSR Grand Wailea Resort, LP**

Case No. 11-10382 (SHL)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23. Licenses, franchises, and other general intangibles. Give particulars.		T-MOBILE WEST CORPORATION		Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			\$0.00
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2007 Chevy VAN - VIN #1GCGG25V271197073 3850 Wailea Alanui Drive Maui, HI 96753		\$8,333.26

Subtotal (Total on this page)

**\$8,333.26**



In re: **MSR Grand Wailea Resort, LP**Case No. **11-10382 (SHL)****SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2008 Chevy VAN - VIN #1GAHG35K481127424 3850 Wailea Alanui Drive Maui, HI 96753		\$13,695.66
26. Boats, motors, and accessories.	X			\$0.00
27. Aircraft and accessories.	X			\$0.00

Subtotal (Total on this page)

**\$13,695.66**

In re: **MSR Grand Wailea Resort, LP**

Case No. 11-10382 (SHL)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
28. Office equipment, furnishings, and supplies.		See attached Schedule B28		\$594,991.85
29. Machinery, fixtures, equipment, and supplies used in business.		See attached Schedule B29		\$5,611,403.31
30. Inventory.	X			\$0.00

Subtotal (Total on this page)

**\$6,206,395.16**

In re: **MSR Grand Wailea Resort, LP**Case No. **11-10382 (SHL)****SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
31. Animals.	X			\$0.00
32. Crops - growing or harvested. Give particulars.	X			\$0.00
33. Farming equipment and implements.	X			\$0.00

Subtotal (Total on this page)

**\$0.00**

In re: **MSR Grand Wailea Resort, LP**Case No. **11-10382 (SHL)****SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
34. Farm supplies, chemicals, and feed.	X			\$0.00
35. Other personal property of any kind not already listed. Itemize.		See attached Schedule B35		\$14,051,373.81

Subtotal (Total on this page)

**\$14,051,373.81**

Total

**\$130,083,370.73**

(Include amounts from any continuation  
sheets attached. Report total also on  
Summary of Schedules.)

**In re: MSR Grand Wailea Resort, LP**

**Case No. 11-10382**

Schedule B2

Personal Property - Checking, saving or other financial accounts

Bank/Institution	Address 1	Address 2	City	State	Zip	Account Number	Balance
Bank of America, N.A.	100 Federal Street		Boston	MA	02110	XXXXXXXXXX6839	\$74,867.77
Bank of America, N.A.	100 Federal Street		Boston	MA	02110	XXXX XXXX 5568	\$100.00
PNC Bank, N.A. - Treasury Management	Two PNC Plaza, 31st Floor	620 Liberty Avenue	Pittsburgh	PA	15222	XXXXXXX3505	\$4,235,392.64
PNC Bank, N.A. - Treasury Management	Two PNC Plaza, 31st Floor	620 Liberty Avenue	Pittsburgh	PA	15222	XXXXXXXXXX5FR6	\$0.00
PNC Bank, N.A. - Treasury Management	Two PNC Plaza, 31st Floor	620 Liberty Avenue	Pittsburgh	PA	15222	XXXXXXXXXX6FS5	\$0.00
PNC Bank, N.A. - Treasury Management	Two PNC Plaza, 31st Floor	620 Liberty Avenue	Pittsburgh	PA	15222	XXXXXXXXXX5FR4	\$0.00
PNC Bank, N.A. - Treasury Management	Two PNC Plaza, 31st Floor	620 Liberty Avenue	Pittsburgh	PA	15222	XXXXXXXXXX5FR5	\$0.00
PNC Bank, N.A. - Treasury Management	Two PNC Plaza, 31st Floor	620 Liberty Avenue	Pittsburgh	PA	15222	XXXXXXXXXX5FR9	\$0.00
PNC Bank, N.A. - Treasury Management	Two PNC Plaza, 31st Floor	620 Liberty Avenue	Pittsburgh	PA	15222	XXXXXXXXXX5FR7	\$0.00
PNC Bank, N.A. - Treasury Management	Two PNC Plaza, 31st Floor	620 Liberty Avenue	Pittsburgh	PA	15222	XXXXXXXXXX5FS1	\$0.00
							<b>\$4,310,360.41</b>

**In re: MSR Grand Wailea Resort, LP****Case No. 11-10382**

Schedule B18

Personal Property - Other liquidated debts owed to debtor including tax refunds

Entity	Address 1	Address 2	City	State	Zip	Description	Receivable balance
Betsill Brothers Construction inc	635 Kenolio Road		Kihei	HI	96753	Deposit for capital project	\$20,485.20
Haleakala Plumbing Inc	P O Box 786 Puunene		Maui	HI	96784	Deposit for grease removal project	\$100,000.00
Interior Design Solutions	34 Naniluana Place		Wailuku	HI	96793	Deposit for capital project	\$22,886.56
Ipuka Holdings LLC	520 Lunalilo Home Road	#6304	Honolulu	HI	96825	Deposit for capital project	\$18,215.00
Island Wide Natural Stone & Tile Inc	1787 Halama Street		Kihei	HI	96753	Deposit for capital project	\$20,000.00
Maui Garage Doors, Inc	P O Box 71		Puunene	HI	96784	Deposit for doors - Bistro Molokini	\$5,182.31
Osaki Creative Group	2120 Sixth St #7		Berkley	CA	94710	Deposit for branding consultant - Kincha	\$9,333.33
Otis Elevator Company	Dept LA 21684		Pasadena	CA	91185	Deposit for elevator modernization	\$274,724.00
Shimokawa + Nakamura	1580 Makaloa Street	Suite 1050	Honolulu	HI	96814	Deposit for capital project	\$19,414.01
Spa Equipment	211 Wappo Avenue		Calistoga	CA	94515	Deposit for capital project	\$3,825.00
Wailea Golf Resort, Inc	100 Wailea Golf Club Drive		Wailea	HI	96753	Deposit for capital project	\$4,800.00
<b>Total:</b>							<b>\$498,865.41</b>

**In re: MSR Grand Wailea Resort, LP**

**Case No. 11-10382**

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

Type	Description	Location	Cost basis	Book value
Computer Equipment	Opening Balance at Acquisition	3850 Wailea Alanui Drive, Maui, HI 96753	\$755,000.00	\$0.00
Computer Equipment	activity link system	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,040.00	\$635.54
Computer Equipment	Bar Code System	3850 Wailea Alanui Drive, Maui, HI 96753	\$18,817.76	\$1,045.28
Computer Equipment	Call Accounting upgrade	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,163.88	\$171.18
Computer Equipment	CCTV Hard Drives	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,380.17	\$177.12
Computer Equipment	computer accessories	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,937.17	\$3,390.32
Computer Equipment	Computer Equip	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,218.70	\$4,010.38
Computer Equipment	Computer equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,736.99	\$8,384.64
Computer Equipment	Computers	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,203.28	\$466.96
Computer Equipment	Computers	3850 Wailea Alanui Drive, Maui, HI 96753	\$26,150.52	\$3,632.12
Computer Equipment	Freight Abacus Upgrade	3850 Wailea Alanui Drive, Maui, HI 96753	\$490.62	\$13.57
Computer Equipment	Freight Call Accounting Upgrade	3850 Wailea Alanui Drive, Maui, HI 96753	\$78.30	\$2.00
Computer Equipment	Freight Computers	3850 Wailea Alanui Drive, Maui, HI 96753	\$64.85	\$14.45
Computer Equipment	GRR Phase II	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,918.44	\$746.06
Computer Equipment	hardware	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,575.04	\$1,312.54
Computer Equipment	IBM Printers	3850 Wailea Alanui Drive, Maui, HI 96753	\$14,083.46	\$12,127.41
Computer Equipment	IBM Printers	3850 Wailea Alanui Drive, Maui, HI 96753	(\$14,083.46)	(\$12,518.62)
Computer Equipment	IBM Printers	3850 Wailea Alanui Drive, Maui, HI 96753	\$13,918.78	\$12,372.26
Computer Equipment	ID Card System	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,774.97	\$265.21
Computer Equipment	internet booking module	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,032.00	\$3,518.60
Computer Equipment	laptop	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,508.34	\$754.14
Computer Equipment	Laptop	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,328.11	\$1,875.42
Computer Equipment	Laptop	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,956.35	\$815.21
Computer Equipment	Laptops (6)	3850 Wailea Alanui Drive, Maui, HI 96753	\$16,795.52	\$466.62
Computer Equipment	laser printer	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,661.20	\$4,995.93
Computer Equipment	laser printer	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,364.59	\$1,288.77
Computer Equipment	laser printer	3850 Wailea Alanui Drive, Maui, HI 96753	\$818.74	\$796.00
Computer Equipment	Laserjet Printer	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,868.63	\$270.47
Computer Equipment	Photoshop software	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,964.94	\$991.16
Computer Equipment	POS	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,160.00	\$240.00
Computer Equipment	POS	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,405.00	\$1,001.99
Computer Equipment	Printers	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,313.53	\$328.30
Computer Equipment	printers	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,679.70	\$2,307.50
Computer Equipment	Printers	3850 Wailea Alanui Drive, Maui, HI 96753	\$12,600.55	\$11,900.51
Computer Equipment	RPRT writer	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,127.18	\$3,324.70
Computer Equipment	security	3850 Wailea Alanui Drive, Maui, HI 96753	\$13,650.95	\$11,755.00
Computer Equipment	Shipping Software	3850 Wailea Alanui Drive, Maui, HI 96753	\$211.62	\$35.22
Computer Equipment	shredder	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,328.62	\$1,254.80
Computer Equipment	Smartnet Computer Upgrade	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,997.89	\$166.54
Computer Equipment	Software	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,290.00	\$250.93
Computer Equipment	Software	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,944.50	\$1,543.30
Computer Equipment	Software	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,570.30	\$3,190.14
Computer Equipment	software	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,302.09	\$614.86
Computer Equipment	software	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,197.91	\$598.87
Computer Equipment	touch scree abacus	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,830.00	\$1,575.85
Computer Equipment	WI FI adapter project	3850 Wailea Alanui Drive, Maui, HI 96753	\$982.90	\$764.50
Computer Equipment	WI FI adapter project	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,363.27	\$1,838.07
Computer Equipment	WI FI adapter project	3850 Wailea Alanui Drive, Maui, HI 96753	\$528.12	\$410.76
Computer Equipment	WI FI adapter project	3850 Wailea Alanui Drive, Maui, HI 96753	\$650.00	\$505.52
Computer Equipment	WI FI adapter project	3850 Wailea Alanui Drive, Maui, HI 96753	\$162.50	\$126.42
Computer Equipment	WI FI adapter project	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,539.83	\$1,975.43
Computer Equipment	WI FI adapter project	3850 Wailea Alanui Drive, Maui, HI 96753	\$21,103.81	\$16,414.05
Computer Equipment	Wireless Accessories	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,119.77	\$228.81
Computer Equipment	Wireless Accessories	3850 Wailea Alanui Drive, Maui, HI 96753	\$950.49	\$52.89
Computer Equipment	wireless for emergency power	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,026.00	\$1,238.08
Computer Equipment	Wireless Installation	3850 Wailea Alanui Drive, Maui, HI 96753	\$19,638.54	\$1,636.38

**In re: MSR Grand Wailea Resort, LP****Case No. 11-10382**

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

Type	Description	Location	Cost basis	Book value
Computer Equipment	Wireless Upgrade	3850 Wailea Alanui Drive, Maui, HI 96753	\$445.54	\$160.80
Computer Equipment	wireless upgrade	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,566.63	\$4,793.48
Computer Equipment	wireless upgrades	3850 Wailea Alanui Drive, Maui, HI 96753	\$78,146.63	\$75,975.89
Computer Equipment	wireless upgrades	3850 Wailea Alanui Drive, Maui, HI 96753	\$80,229.23	\$78,000.64
Computer Equipment	wirelsss upgrades	3850 Wailea Alanui Drive, Maui, HI 96753	\$162,543.23	\$158,028.14
Computer Equipment	Workstation, printer & monitor	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,852.38	\$162.43
Office Equipment	Opening Balance at Acquisition	3850 Wailea Alanui Drive, Maui, HI 96753	\$278,000.00	\$125,762.08
Office Equipment	Damaged Office Furn	3850 Wailea Alanui Drive, Maui, HI 96753	(\$420.24)	(\$290.24)
Office Equipment	Office Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,463.57	\$1,495.68
Office Equipment	Office Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,000.00	\$3,035.84
Office Equipment	Office Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,274.92	\$5,851.90
Office Equipment	Office Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,790.66	\$1,794.06
Office Equipment	Office Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$879.16	\$586.00
Office Equipment	Office Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$21,895.70	\$14,857.88
Office Equipment	Office Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,212.48	\$2,180.00
Office Equipment	Office Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$463.54	\$314.50
Office Equipment	Office Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,104.13	\$4,982.61
		<b>Total:</b>	<b>\$1,692,890.52</b>	<b>\$594,991.85</b>



**In re: MSR Grand Wailea Resort, LP**

**Case No. 11-10382**

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Type	Description	Location	Cost basis	Book value
Kitchen Equipment	Opening Balance at Acquisition	3850 Wailea Alanui Drive, Maui, HI 96753	\$796,000.00	\$360,095.26
Kitchen Equipment	oven	3850 Wailea Alanui Drive, Maui, HI 96753	\$22,355.34	\$19,960.08
Kitchen Equipment	banquet display	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,875.27	\$1,808.31
Kitchen Equipment	cold plate push cart	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,930.71	\$4,402.41
Kitchen Equipment	cold plate push cart	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,930.71	\$4,461.11
Kitchen Equipment	Cooking Stations	3850 Wailea Alanui Drive, Maui, HI 96753	\$51,243.90	\$30,502.20
Kitchen Equipment	Cooler & Walkin Freezer	3850 Wailea Alanui Drive, Maui, HI 96753	\$72,120.02	\$49,797.20
Kitchen Equipment	Cooler Freezer Walkin	3850 Wailea Alanui Drive, Maui, HI 96753	\$56,907.00	\$33,195.90
Kitchen Equipment	dish machine	3850 Wailea Alanui Drive, Maui, HI 96753	\$63,763.00	\$54,654.04
Kitchen Equipment	dish table	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,760.41	\$1,613.69
Kitchen Equipment	dish washer	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,200.00	\$1,990.48
Kitchen Equipment	dish washer	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,793.77	\$5,448.92
Kitchen Equipment	dish washer	3850 Wailea Alanui Drive, Maui, HI 96753	(\$5,793.77)	(\$5,517.89)
Kitchen Equipment	dish washer	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,793.75	\$5,517.87
Kitchen Equipment	dish washers	3850 Wailea Alanui Drive, Maui, HI 96753	\$127,524.89	\$116,897.84
Kitchen Equipment	dish washers	3850 Wailea Alanui Drive, Maui, HI 96753	(\$63,763.00)	(\$58,449.44)
Kitchen Equipment	dough sheet	3850 Wailea Alanui Drive, Maui, HI 96753	\$12,383.43	\$11,793.75
Kitchen Equipment	F&B Carts	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,261.28	\$1,941.40
Kitchen Equipment	F&B Carts	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,064.35	\$1,253.21
Kitchen Equipment	food equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,764.10	\$5,077.90
Kitchen Equipment	Food Warmer	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,207.40	\$1,287.60
Kitchen Equipment	Freezer	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,734.57	\$2,178.47
Kitchen Equipment	Freezer	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,303.65	\$6,623.85
Kitchen Equipment	freezer	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,962.34	\$2,644.91
Kitchen Equipment	Freight Refrigerator	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,258.94	\$944.15
Kitchen Equipment	Gas Wok Range	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,203.86	\$2,502.16
Kitchen Equipment	hot box	3850 Wailea Alanui Drive, Maui, HI 96753	\$31,868.99	\$28,454.48
Kitchen Equipment	Instant Oatmeal Unit	3850 Wailea Alanui Drive, Maui, HI 96753	\$8,012.91	\$4,769.65
Kitchen Equipment	Kitchen Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$100,320.19	\$63,297.20
Kitchen Equipment	lobster tank	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,907.69	\$6,496.54
Kitchen Equipment	mixer/blender	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,350.52	\$2,238.60
Kitchen Equipment	Oven	3850 Wailea Alanui Drive, Maui, HI 96753	\$8,940.42	\$6,811.82
Kitchen Equipment	Oven	3850 Wailea Alanui Drive, Maui, HI 96753	\$20,138.66	\$17,021.91
Kitchen Equipment	Oven	3850 Wailea Alanui Drive, Maui, HI 96753	\$724.77	\$621.21
Kitchen Equipment	oven	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,494.80	\$4,775.29
Kitchen Equipment	oven	3850 Wailea Alanui Drive, Maui, HI 96753	(\$19,364.10)	(\$17,289.33)
Kitchen Equipment	power mixer	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,322.91	\$1,244.16
Kitchen Equipment	Refrigerator/Freezer	3850 Wailea Alanui Drive, Maui, HI 96753	\$73,529.47	\$56,022.47
Kitchen Equipment	refrigeration system	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,786.35	\$1,722.54
Kitchen Equipment	refrigeration system	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,813.87	\$2,713.37
Kitchen Equipment	Refrigerators	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,405.17	\$3,281.62
Kitchen Equipment	Refrigerators	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,220.10	\$4,665.05
Kitchen Equipment	Refrigerators	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,192.70	\$1,036.50
Kitchen Equipment	roll in cabinet	3850 Wailea Alanui Drive, Maui, HI 96753	\$8,177.04	\$7,203.54
Kitchen Equipment	serving counter	3850 Wailea Alanui Drive, Maui, HI 96753	\$8,458.50	\$7,451.50
Kitchen Equipment	Shelving Kitchen	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,238.43	\$2,522.79
Kitchen Equipment	Shelving Kitchen	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,554.26	\$1,520.32
Kitchen Equipment	steam generator	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,042.27	\$4,562.03
Kitchen Equipment	walk in cooler	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,288.15	\$5,689.27
Kitchen Equipment	walk in cooler	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,228.15	\$5,709.17
Kitchen Equipment	walk in cooler	3850 Wailea Alanui Drive, Maui, HI 96753	(\$6,288.15)	(\$5,764.13)
Kitchen Equipment	walk in cooler	3850 Wailea Alanui Drive, Maui, HI 96753	(\$6,228.15)	(\$5,783.31)
Kitchen Equipment	walk in cooler	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,288.15	\$5,838.99
Kitchen Equipment	walk in cooler	3850 Wailea Alanui Drive, Maui, HI 96753	\$23,280.61	\$22,172.01
Kitchen Equipment	walk in cooler	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,665.03	\$6,426.98
Kitchen Equipment	Walk-In Cooler	3850 Wailea Alanui Drive, Maui, HI 96753	\$56,905.81	\$37,259.76
Kitchen Equipment	Walk-In Cooler	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,800.29	\$1,900.11

**In re: MSR Grand Wailea Resort, LP**  
**Case No. 11-10382**

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Type	Description	Location	Cost basis	Book value
Kitchen Equipment	Walk-In Cooler	3850 Wailea Alanui Drive, Maui, HI 96753	\$400.00	\$271.48
Laundry Equipment	Opening Balance at Acquisition	3850 Wailea Alanui Drive, Maui, HI 96753	\$416,000.00	\$209,733.43
Laundry Equipment	Consultant Laundry Reno	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,000.00	\$5,833.25
Laundry Equipment	Consultant Laundry Reno	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,740.15	\$2,315.19
Laundry Equipment	Consultant Laundry Reno	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,264.51	\$3,046.03
Laundry Equipment	Consultant Laundry Reno	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,516.00	\$6,797.04
Laundry Equipment	Drive Socket	3850 Wailea Alanui Drive, Maui, HI 96753	\$48,604.00	\$28,930.92
Laundry Equipment	fence for laundry storage area	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,640.00	\$3,380.02
Laundry Equipment	Freight washers/dryers	3850 Wailea Alanui Drive, Maui, HI 96753	\$168.05	\$128.05
Laundry Equipment	gas heated ironer	3850 Wailea Alanui Drive, Maui, HI 96753	\$242,658.80	\$199,342.80
Laundry Equipment	gas heated ironer	3850 Wailea Alanui Drive, Maui, HI 96753	\$36,296.20	\$30,246.80
Laundry Equipment	iron line-deposit	3850 Wailea Alanui Drive, Maui, HI 96753	\$11,000.00	\$8,904.80
Laundry Equipment	ironer line	3850 Wailea Alanui Drive, Maui, HI 96753	\$22,916.52	\$18,824.22
Laundry Equipment	ironer line	3850 Wailea Alanui Drive, Maui, HI 96753	\$458.26	\$376.36
Laundry Equipment	ironer line	3850 Wailea Alanui Drive, Maui, HI 96753	\$11,458.26	\$9,412.11
Laundry Equipment	laundry carts	3850 Wailea Alanui Drive, Maui, HI 96753	\$866.38	\$763.28
Laundry Equipment	Laundry Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,074.44	\$626.79
Laundry Equipment	Laundry Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,074.44	\$677.95
Laundry Equipment	Laundry Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,790.99	\$3,307.95
Laundry Equipment	Laundry Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,500.00	\$2,416.58
Laundry Equipment	Laundry Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$16,920.21	\$12,085.89
Laundry Equipment	Laundry Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,463.50	\$4,616.70
Laundry Equipment	Laundry Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$17,876.00	\$12,768.56
Laundry Equipment	Laundry Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,188.48	\$5,220.14
Laundry Equipment	Laundry Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$17,875.30	\$13,193.70
Laundry Equipment	Laundry Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,726.17	\$7,410.37
Laundry Equipment	Laundry Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$14,174.79	\$10,799.79
Laundry Equipment	Laundry Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$18,100.69	\$13,791.09
Laundry Equipment	Laundry Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$87,367.28	\$66,565.48
Laundry Equipment	laundry equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$177,422.89	\$158,413.27
Laundry Equipment	new laundry equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$93,122.35	\$88,687.95
Laundry Equipment	new laundry equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$48,815.96	\$47,072.54
Laundry Equipment	Use tax-gas heater	3850 Wailea Alanui Drive, Maui, HI 96753	\$11,158.20	\$9,298.44
Laundry Equipment	washer/Dryer	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,677.40	\$5,666.60
Golf and Lawn Equipment	Opening Balance at Acquisition	3850 Wailea Alanui Drive, Maui, HI 96753	\$102,000.00	\$46,142.66
Golf and Lawn Equipment	carts	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,000.00	\$3,952.38
Golf and Lawn Equipment	carts	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,800.00	\$4,742.86
Golf and Lawn Equipment	club car	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,491.60	\$8,368.30
Golf and Lawn Equipment	club cart (2)	3850 Wailea Alanui Drive, Maui, HI 96753	\$23,766.51	\$21,220.14
Golf and Lawn Equipment	compost shredder	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,815.56	\$9,656.72
Golf and Lawn Equipment	flat bed cart	3850 Wailea Alanui Drive, Maui, HI 96753	\$17,860.00	\$16,371.66
Golf and Lawn Equipment	gas gator tracotr	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,895.76	\$9,598.66
Golf and Lawn Equipment	Golf Carts(2)	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,708.32	\$1,966.80
Golf and Lawn Equipment	Golf Carts(2)	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,691.98	\$1,269.04
Golf and Lawn Equipment	Golf Carts(2)	3850 Wailea Alanui Drive, Maui, HI 96753	\$23,116.52	\$17,887.72
Golf and Lawn Equipment	water cooler system, golf course	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,200.00	\$4,642.90
Miscellaneous Equipment	Opening Balance at Acquisition	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,296,000.00	\$1,038,666.82
Miscellaneous Equipment	10 TV	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,303.49	\$3,863.69
Miscellaneous Equipment	168 Chaise Lounges	3850 Wailea Alanui Drive, Maui, HI 96753	\$37,791.30	\$10,235.10
Miscellaneous Equipment	193 Chaise Lounges	3850 Wailea Alanui Drive, Maui, HI 96753	\$98,802.39	\$26,759.09
Miscellaneous Equipment	20 Vacuums	3850 Wailea Alanui Drive, Maui, HI 96753	\$20,043.85	\$5,428.55
Miscellaneous Equipment	Air handling Units	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,894.00	\$2,170.55
Miscellaneous Equipment	Airmod VFD 100 HP	3850 Wailea Alanui Drive, Maui, HI 96753	\$23,483.40	\$18,395.20
Miscellaneous Equipment	awning	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,853.00	\$4,755.54
Miscellaneous Equipment	awning	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,851.61	\$4,998.24
Miscellaneous Equipment	back up radio system	3850 Wailea Alanui Drive, Maui, HI 96753	\$23,551.93	\$22,710.79
Miscellaneous Equipment	Ballroom Chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$44,209.21	\$27,893.91

**In re: MSR Grand Wailea Resort, LP**  
**Case No. 11-10382**

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Type	Description	Location	Cost basis	Book value
Miscellaneous Equipment	Banquet Carts	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,538.41	\$2,148.45
Miscellaneous Equipment	Banquet Carts	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,459.36	\$3,509.66
Miscellaneous Equipment	banquet display	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,928.88	\$4,400.76
Miscellaneous Equipment	Banquet Flex Buffet	3850 Wailea Alanui Drive, Maui, HI 96753	\$30,899.96	\$19,128.44
Miscellaneous Equipment	Banquet Tables	3850 Wailea Alanui Drive, Maui, HI 96753	\$19,986.10	\$12,134.41
Miscellaneous Equipment	banquet tables	3850 Wailea Alanui Drive, Maui, HI 96753	\$19,011.20	\$14,484.80
Miscellaneous Equipment	Beach Chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,488.66	\$6,336.97
Miscellaneous Equipment	Bistro Enhancements	3850 Wailea Alanui Drive, Maui, HI 96753	\$19,181.31	\$11,189.06
Miscellaneous Equipment	bistro fans	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,151.02	\$2,925.90
Miscellaneous Equipment	bistro trellis	3850 Wailea Alanui Drive, Maui, HI 96753	\$11,726.20	\$10,469.80
Miscellaneous Equipment	bistro trellis	3850 Wailea Alanui Drive, Maui, HI 96753	\$13,906.30	\$12,747.45
Miscellaneous Equipment	Botero Renovation Cushions	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,894.00	\$789.05
Miscellaneous Equipment	braille signage	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,381.88	\$1,312.76
Miscellaneous Equipment	Buffet	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,899.20	\$7,136.45
Miscellaneous Equipment	buffet equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$26,983.55	\$24,092.48
Miscellaneous Equipment	Cabana Curtains	3850 Wailea Alanui Drive, Maui, HI 96753	\$8,973.90	\$3,738.95
Miscellaneous Equipment	Cabana Curtains	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,154.15	\$1,682.19
Miscellaneous Equipment	Cabana Curtains	3850 Wailea Alanui Drive, Maui, HI 96753	\$38,906.00	\$31,611.14
Miscellaneous Equipment	cabana frames	3850 Wailea Alanui Drive, Maui, HI 96753	\$40,126.00	\$35,110.24
Miscellaneous Equipment	cabana frames	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,583.27	\$8,784.67
Miscellaneous Equipment	cabanas	3850 Wailea Alanui Drive, Maui, HI 96753	\$29,713.35	\$25,999.17
Miscellaneous Equipment	cabanas	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,958.35	\$4,875.71
Miscellaneous Equipment	Cabinets	3850 Wailea Alanui Drive, Maui, HI 96753	\$49,202.00	\$28,701.10
Miscellaneous Equipment	Cabinets	3850 Wailea Alanui Drive, Maui, HI 96753	\$50,308.00	\$30,544.30
Miscellaneous Equipment	Cabinets	3850 Wailea Alanui Drive, Maui, HI 96753	\$8,178.19	\$5,646.83
Miscellaneous Equipment	Cabinets	3850 Wailea Alanui Drive, Maui, HI 96753	\$559.58	\$419.72
Miscellaneous Equipment	Cabinets	3850 Wailea Alanui Drive, Maui, HI 96753	\$551.61	\$413.64
Miscellaneous Equipment	cabinets	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,296.62	\$2,023.22
Miscellaneous Equipment	café tables	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,871.50	\$10,418.52
Miscellaneous Equipment	Cafeteria Tables	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,721.84	\$4,963.94
Miscellaneous Equipment	camersa	3850 Wailea Alanui Drive, Maui, HI 96753	\$8,286.41	\$6,313.41
Miscellaneous Equipment	Carpet Extractor	3850 Wailea Alanui Drive, Maui, HI 96753	\$11,027.97	\$6,203.22
Miscellaneous Equipment	Cart - Panel Mover	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,608.80	\$2,405.92
Miscellaneous Equipment	carts	3850 Wailea Alanui Drive, Maui, HI 96753	\$12,679.89	\$11,472.29
Miscellaneous Equipment	chaies lounges	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,416.66	\$1,092.05
Miscellaneous Equipment	chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$430.23	\$376.47
Miscellaneous Equipment	chaise lounge	3850 Wailea Alanui Drive, Maui, HI 96753	\$89,043.65	\$72,347.93
Miscellaneous Equipment	chaise lounge	3850 Wailea Alanui Drive, Maui, HI 96753	\$69,204.49	\$64,879.21
Miscellaneous Equipment	chaise lounges	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,374.75	\$1,059.71
Miscellaneous Equipment	chilled water fan coil	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,719.98	\$3,933.32
Miscellaneous Equipment	Club Car	3850 Wailea Alanui Drive, Maui, HI 96753	\$14,019.70	\$8,512.00
Miscellaneous Equipment	Club Car	3850 Wailea Alanui Drive, Maui, HI 96753	\$16,264.48	\$9,875.02
Miscellaneous Equipment	coco brush mat	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,924.98	\$2,716.06
Miscellaneous Equipment	Coffee Pots	3850 Wailea Alanui Drive, Maui, HI 96753	\$17,587.50	\$13,190.52
Miscellaneous Equipment	coffee pots	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,887.30	\$6,009.30
Miscellaneous Equipment	compressor	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,822.92	\$1,736.12
Miscellaneous Equipment	Concierge Front Desk	3850 Wailea Alanui Drive, Maui, HI 96753	(\$10,339.67)	(\$6,031.52)
Miscellaneous Equipment	Custom banquet Table	3850 Wailea Alanui Drive, Maui, HI 96753	\$17,659.29	\$13,664.92
Miscellaneous Equipment	Deposit for Spa Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$12,114.75	\$11,293.15
Miscellaneous Equipment	Deposit sound system	3850 Wailea Alanui Drive, Maui, HI 96753	\$18,000.00	\$14,357.07
Miscellaneous Equipment	digital clocks	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,412.44	\$8,057.20
Miscellaneous Equipment	digital motor	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,233.26	\$2,809.87
Miscellaneous Equipment	Dining Room Chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$55,872.56	\$32,592.31
Miscellaneous Equipment	Dining Room Tables	3850 Wailea Alanui Drive, Maui, HI 96753	\$20,401.73	\$13,601.09
Miscellaneous Equipment	Dining Room Tables & Chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,185.30	\$1,456.74
Miscellaneous Equipment	Drapery Spa	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,824.42	\$4,690.48
Miscellaneous Equipment	dry vac	3850 Wailea Alanui Drive, Maui, HI 96753	\$774.84	\$765.62



**In re: MSR Grand Wailea Resort, LP**  
**Case No. 11-10382**

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Type	Description	Location	Cost basis	Book value
Miscellaneous Equipment	Electric Vehicle	3850 Wailea Alanui Drive, Maui, HI 96753	\$12,158.88	\$7,961.13
Miscellaneous Equipment	Electric Vehicle	3850 Wailea Alanui Drive, Maui, HI 96753	\$12,771.41	\$9,578.57
Miscellaneous Equipment	electrical panel	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,554.17	\$1,313.67
Miscellaneous Equipment	emergency power system	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,808.00	\$6,506.70
Miscellaneous Equipment	Espresso Cart	3850 Wailea Alanui Drive, Maui, HI 96753	\$16,446.53	\$10,181.25
Miscellaneous Equipment	Evacuation Stair Chair (3)	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,587.46	\$4,078.02
Miscellaneous Equipment	Extractor Machines (2)	3850 Wailea Alanui Drive, Maui, HI 96753	\$15,028.12	\$9,303.00
Miscellaneous Equipment	F&B café chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,871.50	\$9,739.05
Miscellaneous Equipment	Fabric	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,124.87	\$885.52
Miscellaneous Equipment	Fabric	3850 Wailea Alanui Drive, Maui, HI 96753	\$36,285.62	\$15,119.02
Miscellaneous Equipment	Fabric	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,567.73	\$653.18
Miscellaneous Equipment	Fabric	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,437.50	\$598.90
Miscellaneous Equipment	Fabric	3850 Wailea Alanui Drive, Maui, HI 96753	\$11,440.00	\$4,766.55
Miscellaneous Equipment	Fabric	3850 Wailea Alanui Drive, Maui, HI 96753	\$11,000.00	\$4,766.78
Miscellaneous Equipment	fire hoses	3850 Wailea Alanui Drive, Maui, HI 96753	\$15,406.15	\$13,572.05
Miscellaneous Equipment	fire protection system	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,900.00	\$1,809.52
Miscellaneous Equipment	fire protection system for paint	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,899.22	\$1,831.39
Miscellaneous Equipment	fixtures	3850 Wailea Alanui Drive, Maui, HI 96753	(\$1,609.92)	(\$1,590.75)
Miscellaneous Equipment	Floor Machine	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,312.55	\$796.76
Miscellaneous Equipment	Floor Machine	3850 Wailea Alanui Drive, Maui, HI 96753	(\$5,849.86)	(\$4,039.22)
Miscellaneous Equipment	Floor Scrubber	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,406.99	\$4,408.87
Miscellaneous Equipment	Floor Scrubber	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,647.40	\$3,361.58
Miscellaneous Equipment	Frames	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,812.48	\$2,109.40
Miscellaneous Equipment	Framing System	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,481.37	\$1,979.19
Miscellaneous Equipment	freezer	3850 Wailea Alanui Drive, Maui, HI 96753	\$8,458.51	\$7,652.91
Miscellaneous Equipment	Freight	3850 Wailea Alanui Drive, Maui, HI 96753	\$443.49	\$269.25
Miscellaneous Equipment	Freight Botera Bar Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,897.89	\$1,107.24
Miscellaneous Equipment	Freight Buffet	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,189.69	\$793.21
Miscellaneous Equipment	Freight Fabric	3850 Wailea Alanui Drive, Maui, HI 96753	\$384.80	\$160.45
Miscellaneous Equipment	Freight Fabric	3850 Wailea Alanui Drive, Maui, HI 96753	\$324.60	\$140.66
Miscellaneous Equipment	Freight Fabric	3850 Wailea Alanui Drive, Maui, HI 96753	\$472.03	\$286.57
Miscellaneous Equipment	Freight Fabric	3850 Wailea Alanui Drive, Maui, HI 96753	\$813.41	\$493.97
Miscellaneous Equipment	Freight Spa Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,276.91	\$1,328.06
Miscellaneous Equipment	Freight Spa Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,522.26	\$2,054.71
Miscellaneous Equipment	Freight Spa Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,178.41	\$715.42
Miscellaneous Equipment	Freight Stackable Chaise	3850 Wailea Alanui Drive, Maui, HI 96753	\$592.80	\$345.70
Miscellaneous Equipment	Freight Umbrellas	3850 Wailea Alanui Drive, Maui, HI 96753	(\$3,586.96)	(\$1,046.14)
Miscellaneous Equipment	Freight Umbrellas	3850 Wailea Alanui Drive, Maui, HI 96753	\$331.26	\$131.16
Miscellaneous Equipment	garage door, deposit	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,182.31	\$5,058.93
Miscellaneous Equipment	Generator	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,666.62	\$1,130.94
Miscellaneous Equipment	Generator	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,666.62	\$1,130.94
Miscellaneous Equipment	Generator	3850 Wailea Alanui Drive, Maui, HI 96753	(\$1,666.62)	(\$1,150.78)
Miscellaneous Equipment	Generator	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,706.20	\$5,687.92
Miscellaneous Equipment	Generator	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,905.26	\$1,571.78
Miscellaneous Equipment	generator	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,704.32	\$7,520.88
Miscellaneous Equipment	glass & frames	3850 Wailea Alanui Drive, Maui, HI 96753	\$17,034.74	\$15,006.84
Miscellaneous Equipment	Glass Rack Housekeeping	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,936.59	\$4,376.61
Miscellaneous Equipment	Grease Interceptor	3850 Wailea Alanui Drive, Maui, HI 96753	\$51,040.75	\$32,811.85
Miscellaneous Equipment	Grease Interceptor	3850 Wailea Alanui Drive, Maui, HI 96753	\$46,058.40	\$31,254.03
Miscellaneous Equipment	Grease Interceptor	3850 Wailea Alanui Drive, Maui, HI 96753	\$17,683.70	\$12,210.18
Miscellaneous Equipment	Grease Interceptor	3850 Wailea Alanui Drive, Maui, HI 96753	\$28,720.86	\$19,830.94
Miscellaneous Equipment	Grease Interceptor	3850 Wailea Alanui Drive, Maui, HI 96753	\$61,411.20	\$42,402.86
Miscellaneous Equipment	Grease Interceptor	3850 Wailea Alanui Drive, Maui, HI 96753	\$35,444.50	\$24,473.54
Miscellaneous Equipment	Grease Interceptor	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,208.15	\$7,291.43
Miscellaneous Equipment	grease interceptor	3850 Wailea Alanui Drive, Maui, HI 96753	\$19,755.50	\$16,462.98
Miscellaneous Equipment	GRR Phase II	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,814.58	\$3,149.50
Miscellaneous Equipment	Heat Lamps	3850 Wailea Alanui Drive, Maui, HI 96753	\$11,107.62	\$8,330.79

**In re: MSR Grand Wailea Resort, LP**  
**Case No. 11-10382**

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Type	Description	Location	Cost basis	Book value
Miscellaneous Equipment	heat lamps	3850 Wailea Alanui Drive, Maui, HI 96753	\$12,006.65	\$10,005.49
Miscellaneous Equipment	hoist component	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,171.84	\$3,973.20
Miscellaneous Equipment	hoist component	3850 Wailea Alanui Drive, Maui, HI 96753	\$430.78	\$410.26
Miscellaneous Equipment	hoist component	3850 Wailea Alanui Drive, Maui, HI 96753	\$342.42	\$326.10
Miscellaneous Equipment	Housekeeping Blower	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,064.96	\$659.20
Miscellaneous Equipment	Housekeeping Cart	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,696.32	\$1,604.92
Miscellaneous Equipment	housekeeping carts	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,633.32	\$1,458.36
Miscellaneous Equipment	Housekeeping Extractor	3850 Wailea Alanui Drive, Maui, HI 96753	\$12,197.59	\$7,260.45
Miscellaneous Equipment	Housekeeping Machine	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,568.57	\$5,695.63
Miscellaneous Equipment	Hydraulic Leveler	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,085.90	\$3,622.60
Miscellaneous Equipment	Ice Bins	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,720.81	\$3,894.67
Miscellaneous Equipment	Ice Machine Installation	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,978.65	\$1,154.05
Miscellaneous Equipment	Ice Machine Installation	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,978.62	\$1,154.02
Miscellaneous Equipment	Ice Machines (2)	3850 Wailea Alanui Drive, Maui, HI 96753	\$18,408.22	\$10,737.97
Miscellaneous Equipment	IceBin	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,914.05	\$1,230.35
Miscellaneous Equipment	Install Spa Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,014.95	\$1,175.30
Miscellaneous Equipment	Key Encoder	3850 Wailea Alanui Drive, Maui, HI 96753	\$12,993.96	\$10,720.08
Miscellaneous Equipment	Key System Mtg Rooms	3850 Wailea Alanui Drive, Maui, HI 96753	\$21,933.60	\$16,998.54
Miscellaneous Equipment	Kona Bike	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,770.79	\$4,372.77
Miscellaneous Equipment	lamps	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,782.50	\$5,094.10
Miscellaneous Equipment	lamps	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,017.98	\$4,480.32
Miscellaneous Equipment	lamps	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,782.50	\$5,231.78
Miscellaneous Equipment	Laundry Carts	3850 Wailea Alanui Drive, Maui, HI 96753	\$18,423.60	\$11,185.71
Miscellaneous Equipment	Laundry Carts	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,414.72	\$3,894.51
Miscellaneous Equipment	Laundry Carts	3850 Wailea Alanui Drive, Maui, HI 96753	(\$6,414.72)	(\$3,970.88)
Miscellaneous Equipment	Laundry Carts	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,722.77	\$4,161.81
Miscellaneous Equipment	Laundry Carts	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,711.05	\$6,127.14
Miscellaneous Equipment	LCD TV's	3850 Wailea Alanui Drive, Maui, HI 96753	\$11,304.74	\$6,123.30
Miscellaneous Equipment	LCD TV's	3850 Wailea Alanui Drive, Maui, HI 96753	\$23,354.15	\$13,623.35
Miscellaneous Equipment	Lights	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,305.53	\$4,729.06
Miscellaneous Equipment	Lobster Tank	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,706.81	\$6,055.31
Miscellaneous Equipment	locks	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,042.19	\$868.59
Miscellaneous Equipment	locks	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,622.75	\$2,185.55
Miscellaneous Equipment	merchandise	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,245.82	\$2,859.42
Miscellaneous Equipment	metal finish console	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,156.25	\$3,315.09
Miscellaneous Equipment	Mini Bars	3850 Wailea Alanui Drive, Maui, HI 96753	\$26,800.02	\$16,271.37
Miscellaneous Equipment	Mirrors	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,896.31	\$3,111.31
Miscellaneous Equipment	Mirrors	3850 Wailea Alanui Drive, Maui, HI 96753	\$19,824.57	\$12,803.23
Miscellaneous Equipment	Mirrors	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,240.06	\$752.98
Miscellaneous Equipment	Mirrors	3850 Wailea Alanui Drive, Maui, HI 96753	(\$19,824.57)	(\$13,216.25)
Miscellaneous Equipment	Mirrors	3850 Wailea Alanui Drive, Maui, HI 96753	(\$4,896.31)	(\$3,264.31)
Miscellaneous Equipment	Mirrors	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,268.61	\$7,273.73
Miscellaneous Equipment	Mirrors Spa	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,573.63	\$1,180.27
Miscellaneous Equipment	Mirrors Spa	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,339.26	\$976.56
Miscellaneous Equipment	misc fixtures	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,116.61	\$8,356.90
Miscellaneous Equipment	mortoloa upgrades	3850 Wailea Alanui Drive, Maui, HI 96753	\$16,835.31	\$14,029.43
Miscellaneous Equipment	Motorola Repeater	3850 Wailea Alanui Drive, Maui, HI 96753	\$38,046.63	\$26,270.19
Miscellaneous Equipment	Music System Upgrade	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,253.71	\$3,945.76
Miscellaneous Equipment	Music System Upgrade	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,680.16	\$1,786.68
Miscellaneous Equipment	new signage board	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,278.67	\$5,232.27
Miscellaneous Equipment	new signage board	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,278.66	\$5,284.58
Miscellaneous Equipment	new trash pump	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,324.37	\$4,627.08
Miscellaneous Equipment	Packaging Machine	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,125.02	\$3,538.76
Miscellaneous Equipment	Packaging Machine	3850 Wailea Alanui Drive, Maui, HI 96753	(\$18.80)	(\$13.52)
Miscellaneous Equipment	pocorn machine	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,563.53	\$1,358.82
Miscellaneous Equipment	Pool Cabanas	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,020.78	\$6,765.59
Miscellaneous Equipment	pool cabanas	3850 Wailea Alanui Drive, Maui, HI 96753	\$40,172.46	\$37,661.67

**In re: MSR Grand Wailea Resort, LP**  
**Case No. 11-10382**

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Type	Description	Location	Cost basis	Book value
Miscellaneous Equipment	pool chaise longue	3850 Wailea Alanui Drive, Maui, HI 96753	\$45,991.92	\$36,410.22
Miscellaneous Equipment	pool chaise longue	3850 Wailea Alanui Drive, Maui, HI 96753	\$27,081.60	\$21,439.60
Miscellaneous Equipment	pool chaise longues	3850 Wailea Alanui Drive, Maui, HI 96753	\$31,395.52	\$29,433.31
Miscellaneous Equipment	pool chaise lounge	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,500.00	\$1,125.00
Miscellaneous Equipment	pool chaise lounge	3850 Wailea Alanui Drive, Maui, HI 96753	(\$46,432.24)	(\$39,660.86)
Miscellaneous Equipment	pool chaise lounges	3850 Wailea Alanui Drive, Maui, HI 96753	\$46,432.24	\$38,693.52
Miscellaneous Equipment	pool chaise lounges	3850 Wailea Alanui Drive, Maui, HI 96753	\$85,735.00	\$73,231.95
Miscellaneous Equipment	pool covers	3850 Wailea Alanui Drive, Maui, HI 96753	\$38,104.29	\$36,743.43
Miscellaneous Equipment	pool equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,829.14	\$4,541.69
Miscellaneous Equipment	pool equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,304.99	\$4,048.74
Miscellaneous Equipment	pool equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,677.10	\$5,541.94
Miscellaneous Equipment	Pool Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,340.00	\$3,170.08
Miscellaneous Equipment	pool motor	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,172.80	\$2,946.18
Miscellaneous Equipment	Pool Pump	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,278.48	\$5,285.53
Miscellaneous Equipment	Pool Signage	3850 Wailea Alanui Drive, Maui, HI 96753	\$25,166.52	\$20,133.24
Miscellaneous Equipment	pool swing	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,020.85	\$4,901.31
Miscellaneous Equipment	Pool Umbrellas	3850 Wailea Alanui Drive, Maui, HI 96753	\$15,954.42	\$8,974.44
Miscellaneous Equipment	Pool Umbrellas	3850 Wailea Alanui Drive, Maui, HI 96753	\$11,756.95	\$7,103.09
Miscellaneous Equipment	Pool Umbrellas	3850 Wailea Alanui Drive, Maui, HI 96753	\$901.97	\$708.65
Miscellaneous Equipment	Pool Umbrellas	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,984.00	\$8,736.00
Miscellaneous Equipment	popcorn machine	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,828.00	\$1,588.64
Miscellaneous Equipment	popcorn machine	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,922.91	\$1,762.68
Miscellaneous Equipment	popcorn machine	3850 Wailea Alanui Drive, Maui, HI 96753	(\$1,828.00)	(\$1,675.68)
Miscellaneous Equipment	portable pool lift	3850 Wailea Alanui Drive, Maui, HI 96753	\$19,453.44	\$17,290.14
Miscellaneous Equipment	portable pool lift	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,592.46	\$1,327.02
Miscellaneous Equipment	Portable sink	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,786.16	\$2,122.76
Miscellaneous Equipment	Pressure Washer	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,785.20	\$1,062.70
Miscellaneous Equipment	pressure washer	3850 Wailea Alanui Drive, Maui, HI 96753	\$448.12	\$442.79
Miscellaneous Equipment	Radio Accessories	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,052.05	\$3,789.11
Miscellaneous Equipment	Radio Accessories	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,638.51	\$2,772.11
Miscellaneous Equipment	Radio Accessories	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,041.61	\$793.61
Miscellaneous Equipment	Radio Accessories	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,046.82	\$797.62
Miscellaneous Equipment	Radio Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,609.31	\$7,206.91
Miscellaneous Equipment	Radios	3850 Wailea Alanui Drive, Maui, HI 96753	\$15,932.19	\$11,949.12
Miscellaneous Equipment	Refinish Teak Bar Top	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,280.00	\$4,186.72
Miscellaneous Equipment	refrigerator	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,411.50	\$1,277.10
Miscellaneous Equipment	refrigerator	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,099.89	\$1,086.80
Miscellaneous Equipment	Retail Furnishings	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,370.20	\$4,562.52
Miscellaneous Equipment	Retail Furnishings	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,169.31	\$751.71
Miscellaneous Equipment	Rider Sweeper	3850 Wailea Alanui Drive, Maui, HI 96753	\$58,608.16	\$35,583.40
Miscellaneous Equipment	roof light fixture	3850 Wailea Alanui Drive, Maui, HI 96753	\$8,324.14	\$6,936.74
Miscellaneous Equipment	room service shelving	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,024.70	\$4,486.32
Miscellaneous Equipment	room service shelving	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,964.13	\$5,325.13
Miscellaneous Equipment	Room Service Tables	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,499.97	\$3,666.53
Miscellaneous Equipment	Runway Mats	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,237.50	\$360.98
Miscellaneous Equipment	safes	3850 Wailea Alanui Drive, Maui, HI 96753	\$20,800.00	\$19,760.02
Miscellaneous Equipment	safes	3850 Wailea Alanui Drive, Maui, HI 96753	\$38,037.80	\$36,679.31
Miscellaneous Equipment	Satellite Phones	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,115.82	\$1,891.85
Miscellaneous Equipment	Security Camera	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,250.00	\$788.72
Miscellaneous Equipment	Security Camera	3850 Wailea Alanui Drive, Maui, HI 96753	\$19,598.83	\$12,832.55
Miscellaneous Equipment	Security Camera	3850 Wailea Alanui Drive, Maui, HI 96753	\$46,744.49	\$32,276.01
Miscellaneous Equipment	Security Camera	3850 Wailea Alanui Drive, Maui, HI 96753	\$49,286.14	\$34,030.90
Miscellaneous Equipment	Security camera	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,322.86	\$6,881.08
Miscellaneous Equipment	Security Radios	3850 Wailea Alanui Drive, Maui, HI 96753	\$13,399.91	\$7,976.23
Miscellaneous Equipment	Security Radios	3850 Wailea Alanui Drive, Maui, HI 96753	(\$12,800.00)	(\$8,838.12)
Miscellaneous Equipment	security system	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,630.19	\$2,035.30
Miscellaneous Equipment	security system	3850 Wailea Alanui Drive, Maui, HI 96753	\$469.11	\$363.09



**In re: MSR Grand Wailea Resort, LP**  
**Case No. 11-10382**

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Type	Description	Location	Cost basis	Book value
Miscellaneous Equipment	security system	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,192.52	\$6,079.33
Miscellaneous Equipment	security system-radios	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,253.08	\$5,612.43
Miscellaneous Equipment	security system-survaliance kit	3850 Wailea Alanui Drive, Maui, HI 96753	\$84,791.12	\$65,612.14
Miscellaneous Equipment	Shave Ice Machine	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,281.23	\$2,707.09
Miscellaneous Equipment	Shelving	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,042.59	\$7,532.04
Miscellaneous Equipment	shelving	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,881.61	\$1,433.61
Miscellaneous Equipment	Shipping Tables	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,224.98	\$787.58
Miscellaneous Equipment	signage	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,500.00	\$4,162.50
Miscellaneous Equipment	signage	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,270.00	\$4,056.52
Miscellaneous Equipment	signage	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,499.42	\$4,274.42
Miscellaneous Equipment	signage	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,660.42	\$7,341.22
Miscellaneous Equipment	signage, bath rooms	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,472.61	\$3,298.97
Miscellaneous Equipment	Signs	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,786.44	\$1,973.74
Miscellaneous Equipment	Signs	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,073.71	\$2,331.02
Miscellaneous Equipment	Sound System	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,637.62	\$2,121.77
Miscellaneous Equipment	Spa Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$45,042.40	\$26,274.70
Miscellaneous Equipment	Spa Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,532.32	\$912.16
Miscellaneous Equipment	Spa Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$17,688.63	\$10,528.91
Miscellaneous Equipment	Spa Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,849.25	\$1,144.93
Miscellaneous Equipment	Spa Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,537.63	\$6,131.43
Miscellaneous Equipment	Spa Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$8,520.41	\$5,477.51
Miscellaneous Equipment	Spa Equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$14,684.07	\$9,964.20
Miscellaneous Equipment	spa equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,313.20	\$3,572.65
Miscellaneous Equipment	spa equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$19,396.00	\$18,010.60
Miscellaneous Equipment	spa equipment	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,825.00	\$3,745.31
Miscellaneous Equipment	Spa Furnishings	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,279.17	\$761.35
Miscellaneous Equipment	Spa Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$16,514.41	\$9,633.41
Miscellaneous Equipment	Spa Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$29,496.06	\$17,206.16
Miscellaneous Equipment	Spa Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$11,901.02	\$6,942.22
Miscellaneous Equipment	Spa Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,141.82	\$5,441.60
Miscellaneous Equipment	Spa Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,067.73	\$4,695.36
Miscellaneous Equipment	Spa jet Pump	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,728.43	\$2,796.24
Miscellaneous Equipment	Spa Massage Tables	3850 Wailea Alanui Drive, Maui, HI 96753	\$15,615.75	\$11,711.85
Miscellaneous Equipment	Spa Sound System	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,223.04	\$2,225.42
Miscellaneous Equipment	spa treatment rm	3850 Wailea Alanui Drive, Maui, HI 96753	\$15,251.18	\$11,692.52
Miscellaneous Equipment	spa treatment rm deposit	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,147.31	\$673.46
Miscellaneous Equipment	Stanchions	3850 Wailea Alanui Drive, Maui, HI 96753	\$13,840.67	\$8,732.80
Miscellaneous Equipment	Stanchions	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,962.30	\$7,115.90
Miscellaneous Equipment	Steam Cleaner	3850 Wailea Alanui Drive, Maui, HI 96753	\$13,073.80	\$8,871.52
Miscellaneous Equipment	stump gringer	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,957.27	\$3,533.28
Miscellaneous Equipment	sump pump	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,580.37	\$2,365.33
Miscellaneous Equipment	Sweeper	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,407.69	\$2,555.72
Miscellaneous Equipment	table, clocks	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,800.00	\$2,700.01
Miscellaneous Equipment	Tables	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,389.84	\$2,822.04
Miscellaneous Equipment	Tables	3850 Wailea Alanui Drive, Maui, HI 96753	\$8,782.28	\$5,645.78
Miscellaneous Equipment	tiki torch stand	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,124.98	\$2,734.38
Miscellaneous Equipment	tilt truck	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,656.37	\$1,281.69
Miscellaneous Equipment	TV's	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,541.76	\$8,125.94
Miscellaneous Equipment	TV's	3850 Wailea Alanui Drive, Maui, HI 96753	\$30,877.30	\$29,590.74
Miscellaneous Equipment	Two Electric Carts	3850 Wailea Alanui Drive, Maui, HI 96753	\$18,484.00	\$11,442.40
Miscellaneous Equipment	Umbrella Deposit	3850 Wailea Alanui Drive, Maui, HI 96753	\$11,756.96	\$7,837.92
Miscellaneous Equipment	Umbrellas	3850 Wailea Alanui Drive, Maui, HI 96753	\$17,925.00	\$4,854.60
Miscellaneous Equipment	Umbrellas	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,820.64	\$1,819.06
Miscellaneous Equipment	Umbrellas	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,889.36	\$3,502.43
Miscellaneous Equipment	Umbrellas	3850 Wailea Alanui Drive, Maui, HI 96753	\$22,390.36	\$10,262.14
Miscellaneous Equipment	umbrellas	3850 Wailea Alanui Drive, Maui, HI 96753	\$901.97	\$526.17
Miscellaneous Equipment	umbrellas	3850 Wailea Alanui Drive, Maui, HI 96753	\$8,161.00	\$6,290.78

**In re: MSR Grand Wailea Resort, LP**

**Case No. 11-10382**

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Type	Description	Location	Cost basis	Book value
Miscellaneous Equipment	umbrellas	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,281.00	\$987.41
Miscellaneous Equipment	umbrellas	3850 Wailea Alanui Drive, Maui, HI 96753	\$397.49	\$314.69
Miscellaneous Equipment	umbrellas	3850 Wailea Alanui Drive, Maui, HI 96753	\$30,242.81	\$23,942.21
Miscellaneous Equipment	umbrellas	3850 Wailea Alanui Drive, Maui, HI 96753	\$8,812.03	\$7,867.84
Miscellaneous Equipment	umbrellas	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,295.48	\$1,052.57
Miscellaneous Equipment	Umbrellas & Stands	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,710.96	\$1,570.16
Miscellaneous Equipment	Upholster Lounge/Bar	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,158.35	\$1,396.90
Miscellaneous Equipment	Upholster Lounge/Bar	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,773.59	\$1,271.31
Miscellaneous Equipment	Vacuum	3850 Wailea Alanui Drive, Maui, HI 96753	\$606.68	\$164.28
Miscellaneous Equipment	Vacuum	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,536.44	\$1,989.16
Miscellaneous Equipment	Vacuum	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,428.83	\$803.66
Miscellaneous Equipment	vacuum	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,485.74	\$897.69
Miscellaneous Equipment	vacuum	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,540.60	\$2,803.00
Miscellaneous Equipment	vacuum	3850 Wailea Alanui Drive, Maui, HI 96753	\$926.76	\$733.66
Miscellaneous Equipment	vacuums	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,896.86	\$2,233.01
Miscellaneous Equipment	Wakeup Call System	3850 Wailea Alanui Drive, Maui, HI 96753	\$11,302.42	\$6,404.80
Miscellaneous Equipment	walk in cooler	3850 Wailea Alanui Drive, Maui, HI 96753	\$624.00	\$598.00
Miscellaneous Equipment	waste drums	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,054.13	\$4,392.26
Miscellaneous Equipment	water coolers	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,883.72	\$6,392.02
Miscellaneous Equipment	water filtration system	3850 Wailea Alanui Drive, Maui, HI 96753	\$19,236.56	\$16,946.46
Miscellaneous Equipment	water filtration system	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,296.81	\$3,836.46
Miscellaneous Equipment	Waterproof TV	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,589.00	\$972.05
Miscellaneous Equipment	wet vac	3850 Wailea Alanui Drive, Maui, HI 96753	\$262.62	\$259.49
Miscellaneous Equipment	wet vac	3850 Wailea Alanui Drive, Maui, HI 96753	\$787.87	\$778.49
Miscellaneous Equipment	wheel chair	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,348.08	\$1,171.53
Miscellaneous Equipment	wheel chair	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,359.98	\$1,198.08
Miscellaneous Equipment	wheel chair	3850 Wailea Alanui Drive, Maui, HI 96753	(\$1,348.08)	(\$1,187.58)
Miscellaneous Equipment	Wine Cabinet	3850 Wailea Alanui Drive, Maui, HI 96753	\$23,508.00	\$13,712.90
		<b>Total:</b>	<b>\$8,967,439.11</b>	<b>\$5,611,403.31</b>



**In re: MSR Grand Wailea Resort, LP**

**Case No. 11-10382**

Schedule B35

Personal Property - Other personal property of any kind not already listed

Type	Description	Location	Net Book Value
FF&E	170LB GAS DRYER	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,433.82
FF&E	2007 Disposal	3850 Wailea Alanui Drive, Maui, HI 96753	(\$8,143.87)
FF&E	32" LCD TV	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,409.78
FF&E	32" LCD TV	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,552.77
FF&E	36" DIA RO COCKTA	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,706.04
FF&E	36"X48" CABINET W	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,407.52
FF&E	37" LCD DISPLAY S	3850 Wailea Alanui Drive, Maui, HI 96753	\$336.35
FF&E	37" LCD HDTV	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,436.99
FF&E	37" LCD TV	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,782.28
FF&E	37" LCD TV - RESE	3850 Wailea Alanui Drive, Maui, HI 96753	\$476.04
FF&E	52" WET LOCATION	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,069.63
FF&E	ABACUS UPGRADE - IT	3850 Wailea Alanui Drive, Maui, HI 96753	\$15,538.52
FF&E	ADVANCED CARPET T	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,604.22
FF&E	AIR HANDLER UNIT	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,715.62
FF&E	APC SYMMETRA LX 4	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,069.81
FF&E	ASST. COVERS - VO	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,170.05
FF&E	B&P TEAK CHAISES	3850 Wailea Alanui Drive, Maui, HI 96753	\$13,313.50
FF&E	BANNERS RETRACTAB	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,202.22
FF&E	BANQUET 10.5" HE	3850 Wailea Alanui Drive, Maui, HI 96753	\$20,561.81
FF&E	BANQUET CHAIRS ST	3850 Wailea Alanui Drive, Maui, HI 96753	\$29,925.29
FF&E	BANQUET SECTIONAL	3850 Wailea Alanui Drive, Maui, HI 96753	\$12,954.16
FF&E	BANQUET TABLES	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,406.32
FF&E	BANQUET TENTS	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,810.54
FF&E	BEER DISPENSER	3850 Wailea Alanui Drive, Maui, HI 96753	\$649.87
FF&E	BLINDS - TREATMEN	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,009.16
FF&E	CABANA TOPS AND C	3850 Wailea Alanui Drive, Maui, HI 96753	\$34,502.96
FF&E	CAMBAR MANHATTAN	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,638.50
FF&E	CAMCART	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,480.72
FF&E	CAMERA PLEXER - S	3850 Wailea Alanui Drive, Maui, HI 96753	\$482.38
FF&E	CAMERA/DVD FOR SE	3850 Wailea Alanui Drive, Maui, HI 96753	\$778.49
FF&E	CAMTAINER 10 GALL	3850 Wailea Alanui Drive, Maui, HI 96753	\$730.32
FF&E	CAMTHERM CART	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,917.31
FF&E	CAN RACK MOBILE -	3850 Wailea Alanui Drive, Maui, HI 96753	\$589.53
FF&E	CART CADDY - BEAC	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,348.16
FF&E	CART LAUNDRY MEES	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,404.16
FF&E	CASTER BOARDS/PLA	3850 Wailea Alanui Drive, Maui, HI 96753	\$799.66
FF&E	CEILING HEAT LAMP	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,127.93
FF&E	CHAIR LA-Z-BOY BL	3850 Wailea Alanui Drive, Maui, HI 96753	\$13,760.43
FF&E	CHAIR LOUNGE BROW	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,561.24
FF&E	CHAIR LOUNGE CUSTOM	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,049.80
FF&E	CHAIR LOUNGE MARI	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,074.39
FF&E	CHAIR LOUNGE MARI	3850 Wailea Alanui Drive, Maui, HI 96753	\$976.35
FF&E	CHAIR LOUNGE MARI	3850 Wailea Alanui Drive, Maui, HI 96753	\$637.50
FF&E	CHAIR RESIN WEAVE	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,590.82
FF&E	CHAIRS - BANQUET/	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,311.75
FF&E	COCKTAIL TABLE W/	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,655.45
FF&E	CONCIERGE FRONT D	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,739.06
FF&E	CONCIERGE FRONT D	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,770.20
FF&E	CONVEYOR SYSTEM F	3850 Wailea Alanui Drive, Maui, HI 96753	\$24,511.24
FF&E	COOKING STATION	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,572.92
FF&E	CREDENZA	3850 Wailea Alanui Drive, Maui, HI 96753	\$486.24
FF&E	CRYSTAL SCONCES - BALLROOM	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,244.26
FF&E	CRYSTAL SCONCES/I	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,083.32
FF&E	CSS INTEGRITY APP	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,843.70
FF&E	CUBER	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,834.38
FF&E	CUBER - GDR - ICE	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,880.87
FF&E	CURTIS ROTARY SCR	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,327.38

**In re: MSR Grand Wailea Resort, LP**

**Case No. 11-10382**

Schedule B35

Personal Property - Other personal property of any kind not already listed

Type	Description	Location	Net Book Value
FF&E	CUSHION - METAL C	3850 Wailea Alanui Drive, Maui, HI 96753	\$21,678.45
FF&E	CUSTOM ARMOIRE WI	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,696.17
FF&E	CUSTOM CART - POO	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,456.77
FF&E	CUSTOM LAUNDRY CO	3850 Wailea Alanui Drive, Maui, HI 96753	\$765.46
FF&E	CUSTOM MENDOCINO	3850 Wailea Alanui Drive, Maui, HI 96753	\$18,942.94
FF&E	CUSTOM ROUND END	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,362.01
FF&E	CUSTOM WOOD CHAIR	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,336.53
FF&E	CUSTOM WOOD OTTOM	3850 Wailea Alanui Drive, Maui, HI 96753	\$795.38
FF&E	CUSTOM WOOD SERVI	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,114.48
FF&E	DEEP FRYER - BIST	3850 Wailea Alanui Drive, Maui, HI 96753	\$994.90
FF&E	DESK, DBL PED	3850 Wailea Alanui Drive, Maui, HI 96753	\$577.69
FF&E	DIGITAL THERMOSTATS/INSTALI	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,953.77
FF&E	DISPLAY - BANQUET	3850 Wailea Alanui Drive, Maui, HI 96753	\$11,185.90
FF&E	DOUGH DIVIDER/ROU	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,173.85
FF&E	Drapery	3850 Wailea Alanui Drive, Maui, HI 96753	\$12,010.29
FF&E	DRAPERY TAB TOP W	3850 Wailea Alanui Drive, Maui, HI 96753	\$8,417.02
FF&E	END TABLE TOP - M	3850 Wailea Alanui Drive, Maui, HI 96753	\$562.81
FF&E	ENGINEERING FEES	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,590.58
FF&E	EXPRESSO MACHINE	3850 Wailea Alanui Drive, Maui, HI 96753	\$11,902.39
FF&E	EXTERIOR CONSOLE	3850 Wailea Alanui Drive, Maui, HI 96753	\$964.63
FF&E	EXTRACTOR SPOTTER	3850 Wailea Alanui Drive, Maui, HI 96753	\$757.35
FF&E	FABRIC	3850 Wailea Alanui Drive, Maui, HI 96753	\$714.84
FF&E	FABRIC	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,760.02
FF&E	FABRIC - GLEN RAV	3850 Wailea Alanui Drive, Maui, HI 96753	\$565.49
FF&E	FABRIC - LOBBY PILLOWS/DRAPE	3850 Wailea Alanui Drive, Maui, HI 96753	\$369.96
FF&E	FABRIC - SILVERST	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,231.01
FF&E	FABRIC - SPA	3850 Wailea Alanui Drive, Maui, HI 96753	\$954.44
FF&E	FABRIC - SPA LOBBY SEATING	3850 Wailea Alanui Drive, Maui, HI 96753	\$75.51
FF&E	FABRIC - WES CAVI	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,674.50
FF&E	FABRIC - WINSTON	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,752.85
FF&E	FABRIC FOR PILLOW	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,327.48
FF&E	FABRICATE S/S SPA	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,186.17
FF&E	FLOOR LAMPS - SPA	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,341.20
FF&E	FOLLET BIN	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,811.18
FF&E	FORD E150 - CARGO	3850 Wailea Alanui Drive, Maui, HI 96753	\$12,771.36
FF&E	FREEZER 2SEC W/DO	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,429.59
FF&E	FREIGHT - LAUNDRY	3850 Wailea Alanui Drive, Maui, HI 96753	\$653.27
FF&E	FREIGHT - NAPUA S	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,894.25
FF&E	FRYER 85LBS	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,210.79
FF&E	GAS HEATER - POOL	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,286.39
FF&E	GFRC REPLACEMENT	3850 Wailea Alanui Drive, Maui, HI 96753	\$15,617.09
FF&E	GRR Bedding	3850 Wailea Alanui Drive, Maui, HI 96753	\$28,298.73
FF&E	GRR Bedding	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,572.19
FF&E	GRR Bedding	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,572.19
FF&E	GRR Phase II	3850 Wailea Alanui Drive, Maui, HI 96753	\$252,650.89
FF&E	GRR Phase II	3850 Wailea Alanui Drive, Maui, HI 96753	\$57,268.20
FF&E	HAND SINK CART	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,204.39
FF&E	HEAT EXCHANGER/INSTALLATION	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,815.22
FF&E	HEXAGON SET 3 PC	3850 Wailea Alanui Drive, Maui, HI 96753	\$761.70
FF&E	HOUSEKEEPING CART	3850 Wailea Alanui Drive, Maui, HI 96753	\$16,765.87
FF&E	ICE CADDY	3850 Wailea Alanui Drive, Maui, HI 96753	\$507.51
FF&E	ICE MACHINE - HUM	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,868.82
FF&E	ICE MAKER - F&B E	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,786.57
FF&E	INTER-TEL IP-5000	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,396.15
FF&E	JANDY HEAT PUMP 1	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,098.60
FF&E	JENSEN IRONER LIN	3850 Wailea Alanui Drive, Maui, HI 96753	\$14,267.83
FF&E	KITCHEN EQUIPMENT	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,014.08

**In re: MSR Grand Wailea Resort, LP**

**Case No. 11-10382**

Schedule B35

Personal Property - Other personal property of any kind not already listed

Type	Description	Location	Net Book Value
FF&E	LAUNDRY EQUIPMENT	3850 Wailea Alanui Drive, Maui, HI 96753	\$93,969.12
FF&E	LIGHT FIXTURES -	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,066.29
FF&E	LIQUOR DISPLAY CA	3850 Wailea Alanui Drive, Maui, HI 96753	\$670.70
FF&E	LOADING DOCK LEVE	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,196.04
FF&E	LUGGAGE CART BRAS	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,603.58
FF&E	MAGNA PUNCH - BUS	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,293.78
FF&E	MATTRESS SET - KI	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,607.33
FF&E	MATTRESS SET - QU	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,200.46
FF&E	MENDOCINE ULTRA C	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,847.94
FF&E	MICROS UPGRADE	3850 Wailea Alanui Drive, Maui, HI 96753	\$623.15
FF&E	MICROWAVE OVEN	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,088.21
FF&E	MMS SERVER - IT	3850 Wailea Alanui Drive, Maui, HI 96753	(\$289.73)
FF&E	OATMEAL PARTITION	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,101.65
FF&E	PANAMA BARSTOOL -	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,551.43
FF&E	PEDICURE SOFA TRI	3850 Wailea Alanui Drive, Maui, HI 96753	\$17,999.35
FF&E	PLANTER CUSTOM CAST	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,420.71
FF&E	POOL TOWEL BIN CO	3850 Wailea Alanui Drive, Maui, HI 96753	\$29,543.27
FF&E	POPCORN MACHINE	3850 Wailea Alanui Drive, Maui, HI 96753	\$670.87
FF&E	PORTABLE FOOTSPA	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,226.15
FF&E	PORTABLE KITCHEN	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,061.73
FF&E	PORTA-GRILL	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,649.43
FF&E	RASIN TABLE LAMP	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,029.48
FF&E	RECTANGLE SET 3 P	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,227.48
FF&E	REFRIG UNDERCOUNT	3850 Wailea Alanui Drive, Maui, HI 96753	\$677.52
FF&E	REFRIGERATOR	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,352.68
FF&E	ROLLING BAR - BEA	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,014.60
FF&E	RUGS 12"X19" - SPA	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,653.14
FF&E	SALAMANDER BROILE	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,395.62
FF&E	SALAMANDERS	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,632.03
FF&E	SAND PRO TORO 504	3850 Wailea Alanui Drive, Maui, HI 96753	\$10,831.38
FF&E	SECURITY CAMERAS	3850 Wailea Alanui Drive, Maui, HI 96753	\$18,619.59
FF&E	SHAUN LEATHER CHA	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,896.81
FF&E	SHAVE ICE MACHINE	3850 Wailea Alanui Drive, Maui, HI 96753	\$558.85
FF&E	SHELVING FOR LINE	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,550.02
FF&E	SHELVING FOR PURC	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,561.27
FF&E	Shipping GRR Phase 1	3850 Wailea Alanui Drive, Maui, HI 96753	\$538.44
FF&E	SHOWER ENCLOSURE	3850 Wailea Alanui Drive, Maui, HI 96753	\$951.80
FF&E	SOFA CUSTOM MAHOGANY	3850 Wailea Alanui Drive, Maui, HI 96753	\$237.35
FF&E	SOFA CUSTOM THREE SEATER	3850 Wailea Alanui Drive, Maui, HI 96753	\$757.48
FF&E	SOUND STATION - I	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,564.52
FF&E	SOUND SYSTEM - BI	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,925.99
FF&E	SPA LOBBY SEATING - SPA	3850 Wailea Alanui Drive, Maui, HI 96753	\$21,087.39
FF&E	SPASOFT SERVER	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,366.17
FF&E	SPEEDSHINE 17 DUA	3850 Wailea Alanui Drive, Maui, HI 96753	\$495.37
FF&E	STAGING DUAL HEIG	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,416.18
FF&E	STEAMER KOSMET HE	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,119.23
FF&E	STORM POLISHER 20	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,414.78
FF&E	SUNFAST BRUSH FRI	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,839.89
FF&E	SUNFAST BRUSH FRI	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,255.46
FF&E	SUNFAST CORDING,	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,094.45
FF&E	SUNFAST CORDING,	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,162.58
FF&E	TABLE 30X132	3850 Wailea Alanui Drive, Maui, HI 96753	\$898.61
FF&E	TABLE CONSOLE & S	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,612.84
FF&E	TABLE END & STONE	3850 Wailea Alanui Drive, Maui, HI 96753	\$385.86
FF&E	TABLE LAMP	3850 Wailea Alanui Drive, Maui, HI 96753	\$590.29
FF&E	TAYLOR DUNN ELECT	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,125.05
FF&E	TIERED DISPLAYS -	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,886.91

**In re: MSR Grand Wailea Resort, LP**

**Case No. 11-10382**

Schedule B35

Personal Property - Other personal property of any kind not already listed

Type	Description	Location	Net Book Value
FF&E	TOUCHSCREEN HARDWARE UPGRADE	3850 Wailea Alanui Drive, Maui, HI 96753	(\$367.54)
FF&E	TOWEL DISPENSING DESKS	3850 Wailea Alanui Drive, Maui, HI 96753	\$552.97
FF&E	TOWEL WARMERS	3850 Wailea Alanui Drive, Maui, HI 96753	\$629.95
FF&E	TRASH RECEPTACLE CUSTOM	3850 Wailea Alanui Drive, Maui, HI 96753	\$745.66
FF&E	UHF DIGITAL REPEA	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,341.02
FF&E	UMBRELLAS/BASES -	3850 Wailea Alanui Drive, Maui, HI 96753	\$20,248.07
FF&E	UMBRELLAS/WOODEN	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,211.39
FF&E	UNIMAC WASHER 110	3850 Wailea Alanui Drive, Maui, HI 96753	\$620.37
FF&E	UTILITY COOLER	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,416.70
FF&E	UTILITY TRUCK/HEA	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,450.84
FF&E	VERTICLE BUFFETT/	3850 Wailea Alanui Drive, Maui, HI 96753	\$12,678.96
FF&E	VILLA SANTINA HAL	3850 Wailea Alanui Drive, Maui, HI 96753	\$687.46
FF&E	WALK IN COOLER TO FREEZER	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,534.05
FF&E	WINDOW TREATMENTS	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,453.88
FF&E	WIRELESS - MEETIN	3850 Wailea Alanui Drive, Maui, HI 96753	\$13,952.43
Hotel Furniture	Opening Balance at Acquisition	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,021,928.44
Hotel Furniture	10 King Beds	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,484.19
Hotel Furniture	136 Chaise Lounge	3850 Wailea Alanui Drive, Maui, HI 96753	\$31,422.85
Hotel Furniture	178 Chaise Lounge	3850 Wailea Alanui Drive, Maui, HI 96753	\$80,941.76
Hotel Furniture	2 Chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,335.47
Hotel Furniture	24' tables	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,511.31
Hotel Furniture	30 Beds	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,243.95
Hotel Furniture	30% deposit chairs & tables	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,674.67
Hotel Furniture	42 Chaise Lounge	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,704.06
Hotel Furniture	Banquet Chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$34,094.88
Hotel Furniture	banquet chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$55,720.96
Hotel Furniture	bistro trellis	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,937.52
Hotel Furniture	CF Kent GRR Reno damage	3850 Wailea Alanui Drive, Maui, HI 96753	(\$111,244.05)
Hotel Furniture	chair balance	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,643.76
Hotel Furniture	chair deposit	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,574.99
Hotel Furniture	chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$440.49
Hotel Furniture	chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,707.61
Hotel Furniture	Chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,529.80
Hotel Furniture	Chairs (11)	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,345.78
Hotel Furniture	chairs/bar stools	3850 Wailea Alanui Drive, Maui, HI 96753	\$14,112.20
Hotel Furniture	chairs/bar stools	3850 Wailea Alanui Drive, Maui, HI 96753	\$16,336.92
Hotel Furniture	chaise cushion	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,196.14
Hotel Furniture	chaise cushion	3850 Wailea Alanui Drive, Maui, HI 96753	(\$5,435.96)
Hotel Furniture	chaise cushions	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,779.77
Hotel Furniture	Coffee Table	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,521.66
Hotel Furniture	Freight Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$67.35
Hotel Furniture	Freight Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$98.75
Hotel Furniture	Freight Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,687.45
Hotel Furniture	Freight Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$201.52
Hotel Furniture	Freight Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,784.33
Hotel Furniture	Freight Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,644.22
Hotel Furniture	Freight Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	(\$397.62)
Hotel Furniture	Freight Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	(\$2,954.79)
Hotel Furniture	Freight Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	(\$430.77)
Hotel Furniture	Freight Lamps	3850 Wailea Alanui Drive, Maui, HI 96753	\$653.77
Hotel Furniture	freight on furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,132.51
Hotel Furniture	Freight Room Renovation	3850 Wailea Alanui Drive, Maui, HI 96753	\$69.30
Hotel Furniture	freight-furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$896.41
Hotel Furniture	furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,601.87
Hotel Furniture	furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,462.27
Hotel Furniture	furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,774.78
Hotel Furniture	GRR Phase II	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,564,456.61



**In re: MSR Grand Wailea Resort, LP**

**Case No. 11-10382**

Schedule B35

Personal Property - Other personal property of any kind not already listed

Type	Description	Location	Net Book Value
Hotel Furniture	GRR Phase II	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,793.02
Hotel Furniture	GRR Reno Phase I	3850 Wailea Alanui Drive, Maui, HI 96753	\$230,488.43
Hotel Furniture	GRR Reno Phase I	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,636,269.24
Hotel Furniture	GRR Reno Phase I	3850 Wailea Alanui Drive, Maui, HI 96753	\$42,748.16
Hotel Furniture	GRR Reno Phase I	3850 Wailea Alanui Drive, Maui, HI 96753	\$226,180.44
Hotel Furniture	Guestrooms	3850 Wailea Alanui Drive, Maui, HI 96753	\$574.10
Hotel Furniture	Guestrooms	3850 Wailea Alanui Drive, Maui, HI 96753	\$106,768.38
Hotel Furniture	Lobby Chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$5,030.55
Hotel Furniture	mattress	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,374.97
Hotel Furniture	mattress	3850 Wailea Alanui Drive, Maui, HI 96753	\$46,213.00
Hotel Furniture	mattress	3850 Wailea Alanui Drive, Maui, HI 96753	\$13,563.92
Hotel Furniture	mattress & furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$16,041.54
Hotel Furniture	mattress & furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$17,410.62
Hotel Furniture	Model Guestroom Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,955.03
Hotel Furniture	Ottomans	3850 Wailea Alanui Drive, Maui, HI 96753	\$8,490.48
Hotel Furniture	Pavillion Furnishings	3850 Wailea Alanui Drive, Maui, HI 96753	\$903.85
Hotel Furniture	Queen Bed	3850 Wailea Alanui Drive, Maui, HI 96753	\$527.91
Hotel Furniture	refinish chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$9,155.76
Hotel Furniture	refinish tables	3850 Wailea Alanui Drive, Maui, HI 96753	\$1,157.13
Hotel Furniture	Refinish Teak Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$24,761.92
Hotel Furniture	Refinish Teak Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$34,551.54
Hotel Furniture	Refinish Teak Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$26,210.60
Hotel Furniture	Refinish Teak Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$14,854.20
Hotel Furniture	Refinish Teak Bar Top	3850 Wailea Alanui Drive, Maui, HI 96753	\$6,924.68
Hotel Furniture	Reupholster Furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$4,685.31
Hotel Furniture	shades	3850 Wailea Alanui Drive, Maui, HI 96753	\$750.88
Hotel Furniture	sofas,chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$21,040.20
Hotel Furniture	sofas,chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$21,040.20
Hotel Furniture	Suite Furnishings	3850 Wailea Alanui Drive, Maui, HI 96753	\$3,695.50
Hotel Furniture	Tables	3850 Wailea Alanui Drive, Maui, HI 96753	\$7,707.17
Hotel Furniture	Tables	3850 Wailea Alanui Drive, Maui, HI 96753	\$13,886.77
Hotel Furniture	Tables & Chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$2,464.72
Hotel Furniture	tables & chairs	3850 Wailea Alanui Drive, Maui, HI 96753	\$26,073.01
Hotel Furniture	tiki furniture	3850 Wailea Alanui Drive, Maui, HI 96753	\$953.31
Hotel Furniture	window coverings	3850 Wailea Alanui Drive, Maui, HI 96753	\$748.15
Investment In Hotel Properties	Projects In Progress		\$5,366,311.65
		<b>Total:</b>	<b>\$14,051,373.81</b>

In re: **MSR Grand Wailea Resort, LP**Case No. **11-10382 (SHL)****SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND AN ACCOUNT NUMBER (See Instructions Above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Midland Loan Services Inc Kevin S Semon 10851 Mastin 6th Floor Overland Park, KS 66210	X		\$1BN Fixed Rate CMBS Pool COMM 2006-CNL2	X	X		\$1,005,011,580.56	Unknown
Subtotal(s) (Total(s) on this page)							<b>\$1,005,011,580.56</b>	<b>\$0.00</b>
Total(s) (Use only on last page)							<b>\$1,005,011,580.56</b>	<b>\$0.00</b>

(Report also on  
Summary of Schedules)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and  
Related Data)

In re: **MSR Grand Wailea Resort, LP**Case No. **11-10382 (SHL)****SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIM** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

*\*Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

**In re: MSR Grand Wailea Resort, LP**

**Case No. 11-10382 (SHL)**

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507 (a)(10).

*\*Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*



In re: **MSR Grand Wailea Resort, LP**

Case No. 11-10382 (SHL)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
State of Hawaii Department of Taxation Oahu District Office Taxpayer Services Branch PO Box 259 Honolulu, HI 96809-0259			Sales and Use Tax Liabilities		X		\$348,850.13	\$0.00	\$348,850.13
Subtotals (Totals on this page):							<b>\$348,850.13</b>	<b>\$0.00</b>	<b>\$348,850.13</b>
Total: (Report also on the Summary of Schedules)							<b>\$348,850.13</b>		
Totals: (Report also on the Statistical Summary of Certain Liabilities Related Data)								<b>\$0.00</b>	<b>\$348,850.13</b>

In re: **MSR Grand Wailea Resort, LP**Case No. **11-10382 (SHL)****SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
See attached Schedule F							\$8,507,468.48
Subtotal (Total on this page)							<b>\$8,507,468.48</b>
Total (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							<b>\$8,507,468.48</b>

In re: **MSR Grand Wailea Resort, LP**  
**Case No. 11-10382**  
Schedule F  
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
ABF Freight System, Inc.		PO Box 29846		Honolulu	HI	96820-2246	Unsecured Vendors	N				\$3,880.04
Archaeological Services Hawaii	Lisa Rotunno-Hazuka, Owner	1930 A. Vineyard Street		Wailuku	HI	96793	Unsecured Vendors	N				\$16,921.77
BBG - Brennan Beer Gorman		350 5th Avenue	25th Floor	New York	NY	10118	Unsecured Vendors	N				\$8,493.48
Callison	Kathryn Mickel	PO Box 749870		Los Angeles	CA	90074-9870	Unsecured Vendors	N				\$1,395.00
Carlsmith Ball LLP	Martin Luna	PO BOX 656		Honolulu	HI	96809-0656	Unsecured Vendors	N				\$165,346.49
E Ola Pono LLC	Ramsay Taum	PO Box 1799		Wailuku	HI	96793	Unsecured Vendors	N				\$2,500.00
Goodfellow Bros., Inc.	Gregory A. Peterson, Vice President of Operations	1300 N. Holocono Street	Suite 201	Kihei	HI	96753	Unsecured Vendors	N				\$66,747.84
Goulston & Storrs		400 Atlantic Avenue		Boston	MA	02110	Unsecured Vendors	N				\$8,733.19
Landscape Structures, Inc.	Fred Cavlasca, CFO	601 7th Street South		Delano	MN	55328	Unsecured Vendors	N				\$68,094.66
Midland Loan Services, Inc.	Kevin S. Semon	10851 Mastin	6th Floor	Overland Park	KS	66210	\$1BN Fixed Rate CMBS Pool	N	X	X		Unknown
Miller Buckfire	Steven W. Bremer	601 Lexington Ave.	22nd Floor	New York	NY	10022	Unsecured vendor	N	X	X	X	\$8,063,447.30
Munekiyo & Hiraga, Inc.	Mich Hurano, Vice President	305 High Street	Suite 104	Wailuku	HI	96793	Unsecured Vendors	N				\$16,012.23
Na Maka OIwi, Inc.	Lyons Kapi'ioho'okalani Na'one, Principal	579 Pilwaile Road	PO Box 901339	Kula	HI	96790	Unsecured Vendors	N				\$1,250.04
Pyramid Project Management		One Post Office Square	Suite 3100	Boston	MA	01209	Unsecured Vendors	N				\$64,278.66
Ronald M. Fukomoto Engineering	Michael E. Silva, Vice President	1721 Wili Pa Loop	Suite 203	Wailuku	HI	96793	Unsecured Vendors	N				\$11,506.61
Shimokawa Nakamura, Inc.	Colin Shimokawa	1580 Makaloa St.	Suite 1050	Honolulu	HI	96814	Unsecured Vendors	N				\$8,861.17
											<b>Total:</b>	<b>\$8,507,468.48</b>

In re: **MSR Grand Wailea Resort, LP**Case No. **11-10382 (SHL)****SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m)

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
See attached Schedule G	

**In re: MSR Grand Wailea Resort, LP**  
**Case No. 11-10382**  
Schedule G  
Executory Contracts and Unexpired Leases

							Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
Name of other parties to lease or contract	Address 1	Address 2	Address 3	City	State	Zip	
ARCHAEOLOGICAL SERVICES HAWAII	1930 A. VINEYARD STREET			WAILUKU	HI	96793	CONSULTANT AGREEMENT
GOODFELLOW BROS., INC.	1300 N. HOLOPONO STREET	SUITE 201		KIHEI	HI	96753	CONTRACTOR AGREEMENT
GRANVILLE SCOTT, INC	3106 W. BAY TO BAY BOULEVARD			TAMPA	FL	33629	CONSULTING AGREEMENT
MCCELVEY ASSOCIATES	2752 WOODLAWN DRIVE	SUITE 5-211		HONOLULU	HI	96822	CONSULTANT AGREEMENT
MSR RESORT LODGING TENANT, LLC	3850 WAILEA ALANUI DRIVE			MAUI	HI	96753	OPERATING LEASE AGREEMENT
MUNEKIYO & HIRAGA, INC.	305 HIGH STREET	SUITE 104		WAILUKU	HI	96793	CONSULTANT AGREEMENT
NEXTEL WIP LEASE CORP.	MD7, SPRINT	3721 VALLEY CENTRE DR.	SUITE #300	SAN DIEGO	CA	92130	WIRELESS COMMUNICATIONS LICENSE AGREEMENT
PYRAMID PROJECT MANAGEMENT	ONE POST OFFICE SQUARE	SUITE 3100		BOSTON	MA	01209	PROJECT MANAGEMENT AGREEMENT
RONALD M. FUKOMOTO ENGINEERING	1721 WILI PA LOOP	SUITE 203		WAILUKU	HI	96793	CONSULTANT AGREEMENT
T-MOBILE WEST CORPORATION	19807 NORTH CREEK PARKWAY NORTH			BOTHELL	WA	98011	WIRELESS COMMUNICATIONS LICENSE AGREEMENT

In re: **MSR Grand Wailea Resort, LP**Case No. **11-10382 (SHL)****SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. Bankr. P. 1007(m)

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
MS Resort Purchaser LLC c/o CNL AB LLC 1251 Avenue of the Americas New York, NY 10020	Midland Loan Services Inc Kevin S Semon 10851 Mastin 6th Floor Overland Park, KS 66210
MSR Biltmore Resort, LP c/o CNL AB LLC 1251 Avenue of the Americas New York, NY 10020	Midland Loan Services Inc Kevin S Semon 10851 Mastin 6th Floor Overland Park, KS 66210
MSR Claremont Resort, LP c/o CNL AB LLC 1251 Avenue of the Americas New York, NY 10020	Midland Loan Services Inc Kevin S Semon 10851 Mastin 6th Floor Overland Park, KS 66210
MSR Desert Resort, LP c/o CNL AB LLC 1251 Avenue of the Americas New York, NY 10020	Midland Loan Services Inc Kevin S Semon 10851 Mastin 6th Floor Overland Park, KS 66210

In re: **MSR Grand Wailea Resort, LP**

Case No. 11-10382 (SHL)

**SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
MSR Hotels & Resorts Inc c/o CNL AB LLC 1251 Avenue of the Americas New York, NY 10020	Midland Loan Services Inc Kevin S Semon 10851 Mastin 6th Floor Overland Park, KS 66210
MSR Resort Golf Course LLC c/o CNL AB LLC 1251 Avenue of the Americas New York, NY 10020	Midland Loan Services Inc Kevin S Semon 10851 Mastin 6th Floor Overland Park, KS 66210
MSR Resort Hotel LP c/o CNL AB LLC 1251 Avenue of the Americas New York, NY 10020	Midland Loan Services Inc Kevin S Semon 10851 Mastin 6th Floor Overland Park, KS 66210
MSR Resort Silver Properties, LP c/o CNL AB LLC 1251 Avenue of the Americas New York, NY 10020	Midland Loan Services Inc Kevin S Semon 10851 Mastin 6th Floor Overland Park, KS 66210

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK, NEW YORK**

**In re: MSR Grand Wailea Resort, LP**

**Case No. 11-10382 (SHL)**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

I, Christopher Devine, Authorized signatory for MSR Grand Wailea Resort, LP, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 55 sheets , and that they are true and correct to the best of my knowledge, information, and belief.

Date 3/18/2011

Signature: / s / Christopher Devine

**Christopher Devine**

**Authorized signatory for MSR Grand Wailea Resort, LP**